

10 - Year Financial Highlights

Rs. in Crores

	INDAS					Previous GAAP					
Particulars	2019-20	2018-19	2017-18	2016-17	2015-16	2015-16	2014-15	2013-14	2012-13	2011-12	2010-11
STANDALONE FINANCIAL HIGHLIGHTS											
Revenue from Operations	5690	3430	3217	3064	2987	3084	2885	2683	2326	2035	1811
EBIDTA	806	464	502	363	360	343	317	284	239	232	147
Operating Profits (EBIT)	692	432	475	339	337	321	297	268	222	220	133
Operating Profits Margin	12.2%	12.6%	14.7%	11.1%	11.3%	10.4%	10.3%	10.0%	9.5%	10.8%	7.4%
Profit before Tax	729	576	723	386	317	661	349	585	321	370	230
Profit after Tax	524	411	534	276	226	564	289	447	259	303	181
Dividend payout @	186	182	170	168	164	164	162	147	154	154	142
Shareholders' Funds	10850	4444	4213	3785	3437	2896	2502	2573	2318	2210	2056
Total Capital Employed ^	10885	4448	4298	3817	3872	3274	2979	3030	2827	2577	2561
No. of Employees	2689	2409	2565	2555	2552	2552	2549	2466	2489	2218	2373
Book value per Share (Rs.) *	117.50+	70.07+	66.42+	59.62+	54+	45.54 +	39.29 +	41.26 +	37.13 +	35.39 +	32.90 +
Earnings per Share (Rs.)	5.68+	6.51+	8.47+	4.37+	3.59+	8.93+	4.58+	7.23+	4.18+	4.89+	2.92+
Dividend per Share (Rs.)	2.5+	2.5+	2.35+	2.25+	2.25+	2.25+	2.25+	2.25+	2.15+	2.15+	2.00 +
Total Debt to Equity *	0.00	0.00	0.02	0.01	0.13	0.13	0.19	0.18	0.22	0.17	0.25
Return on Operating Capital Employed (%)	9.5%	41.3%	54.7%	43.7%	32.9%	41.4%	38.7%	48.4%	52.2%	81.1%	65.2%
Return on Net Worth (%)	4.9%	9.5%	13.4%	7.6%	6.5%	20.9%	11.4%	18.3%	11.4%	14.2%	8.7%
Market Capitalisation	27173	12871	16330	9501	7652	7652	9202	9279	7906	6948	6045
CONSOLIDATED FINANCIAL HIGHLIGHTS											
Revenue from Operations	9637	7252	6815	6780	6637	8111	7993	7738	7351	6640	6003
EBITDA	1310	837	851	801	666	678	777	753	769	627	608
Operating Profits (EBIT)	1069	715	735	675	549	535	643	624	664	531	509
Operating Profits Margin	11.1%	9.9%	10.8%	10.0%	8.3%	6.6%	8.0%	8.1%	9.0%	8.0%	8.5%
Profit before Tax	809	735	753	662	170	545	500	707	637	574	494
Net Profit after Minority Interest	460	408	496	389	(6)\$	326	248	481	373	356	254
Shareholders' Funds	13815	7332	7032	6266	6247	5719	5493	5849	4810	4566	3957
Total Capital Employed ^	16164	9500	9108	7984	8463	7782	7693	8211	7013	6547	6107
Book value per Share (Rs.) *	149.67+	115.82+	111.07+	98.93 +	98.64+	89.96 +	86.38 +	93.90 +	77.08 +	73.15+	63.37 +
Earnings per Share (Rs.)	4.99+	6.47+	7.85 +	6.17+	(0.09)+	5.16+	3.93+	7.77+	6.03+	5.76+	4.11+
Total Debt to Equity *	0.08	0.14	0.13	0.11	0.19	0.18	0.21	0.21	0.25	0.16	0.21
Return on Operating Capital Employed (%)	8.1%	10.2%	12.0%	12.0%	9.0%	8.9%	10.7%	9.9%	12.5%	11.0%	12.6%
Return on Net Worth (%)	3.4%	5.7%	7.5%	6.2%	(0.1)%	5.8%	4.4%	9.0%	8.0%	8.4%	6.6%

@ Includes Tax On Dividend.

^ Includes current maturities of long term debts

* Computation excludes Revaluation Reserves.

+ Computation based on revised face value of shares

\$ Exceptional income in the year 2015-16, under previous GAAP, had profit on sale of equity investments of Rs 327.79 Crores which, under Ind AS have been directly recognised in retained earnings.

EBIT - Profit before exceptional items plus finance cost less interest and investment income