



May 24, 2016

**Bombay Stock Exchange Ltd.**  
Corporate Relationship Dept.  
1<sup>st</sup> Floor, New Trading Wing  
Rotunda Building, PJ Towers  
Dalal Street  
**Mumbai 400 001**  
**Scrip Code - 500800**

The Secretary  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, 5th floor  
Plot No. C/1, G Block  
Bandra Kurla Complex  
Bandra (E)  
Mumbai 400 051  
Scrip Code – TATAGLOBAL

The Secretary  
**Calcutta Stock Exchange Asscn. Ltd.**  
7 Lyons Range  
Kolkata 700 001  
Scrip Code – 10000027 (Demat)  
27 (Physical)

**National Stock Exchange of India Ltd.**  
**Wholesale Debt. Market Segment**  
Exchange Plaza, Plot No. C/1, G Block  
Bandra Kurla Complex  
Mumbai 400 051

**Submission of Certificate under Regulation 52(5) and Undertaking under 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sirs,

Please find enclosed herewith the Certificate signed by the Debenture Trustee in compliance with Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Also, we hereby enclose herewith an undertaking in compliance with Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to take the above on record.

Yours faithfully,  
For **Tata Global Beverages Limited**

  
( V. Madan )  
Vice President & Company Secretary



Encl. : as above

**TATA GLOBAL BEVERAGES LIMITED**

Kirloskar Business Park Block-C 3rd & 4th Floor Hebbal Bengaluru-560 024

Tel 91-80-67171200 Fax 91-80 6717 1201

Registered Office 1 Bishop Lefroy Road Kolkata 700 020

Corporate Identity Number (CIN) - L15491WB1962PLC031425

E-mail id - investor.relations@tataglobalbeverages.com

Website address – www.tataglobalbeverages.com



Ref.no.746/SBICTCL/DT/2016-17

Date: 24<sup>th</sup> May, 2016

To,  
Tata Global Beverages Limited  
Kirloskar Business Park, Block-C,  
3rd & 4th Floor, Hebbal,  
Bengaluru- 560 024.

**Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Debentures Issue of Rs. 325 Crores by Tata Global Beverages Limited, for the half year ended 31<sup>st</sup> March, 2016.**

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully,  
For SBICAP Trustee Company Limited

  
Authorised Signatory



**UNDERTAKING**

**(Pursuant to 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)**

We hereby state that all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 in respect of the company's outstanding Non-Convertible Debentures aggregating Rs. 325 crores have been complied with.

**For Tata Global Beverages Limited**

**( V. Madan )  
Vice President & Company Secretary**



Date: 24.05.2016  
Place: Mumbai

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