

RBC Holdco, LLC
Statement of Income

(in thousands of US dollars)

	March 31, 2015	March 31, 2014
Sales, net	\$ -	\$ -
Cost of goods sold	\$ -	\$ -
Gross profit	\$ -	\$ -
Selling, general and administrative expenses	\$ 27,054	\$ 36,453
Income from operations	\$ (27,054)	\$ (36,453)
Other income, net	\$ -	\$ -
Interest Income	\$ -	\$ -
Income before provision for income taxes	\$ (27,054)	\$ (36,453)
Provision for income taxes	\$ -	\$ -
Net income	\$ (27,054)	\$ (36,453)

ALL FIGURES SHOWN ARE AT 100% OF RBC HOLDCO, LLC ACTIVITY

/s/ THOMAS J. CORCORAN

Thomas J. Corcoran
Authorised Signatory
July 17, 2015

RBC Holdco, LLC
Balance Sheet

(in thousands of US dollars)

	March 31,	March 31,
	2015	2014
Assets		
Current assets		
Cash and cash equivalents	\$ 138,764	\$ 165,818
Accounts receivable, net	\$ -	\$ -
Related party receivable	\$ -	\$ -
Inventories, net	\$ -	\$ -
Prepaid expenses and other current assets	\$ -	\$ -
Total current assets	\$ 138,764	\$ 165,818
Property, plant and equipment, net	\$ -	\$ -
Goodwill	\$ -	\$ -
Investment in Subsidiary	\$ -	\$ -
Total assets	\$ 138,764	\$ 165,818
Liabilities and Stockholder's Equity		
Current liabilities		
Accounts payable and accrued expenses	\$ -	\$ -
Related party payables	\$ -	\$ -
Total current liabilities	\$ -	\$ -
Other liabilities	\$ -	\$ -
Total liabilities	\$ -	\$ -
Stockholder's equity		
Additional paid-in capital	\$ 202,271	\$ 202,271
Retained earnings	\$ -	\$ -
Total stockholder's equity	\$ (63,507)	\$ (36,453)
Total liabilities and stockholder's equity	\$ 138,764	\$ 165,818

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/s/ THOMAS J. CORCORAN

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July 17, 2015

RBC Holdco, LLC
Cash Flow

	March 31, 2015	March 31, 2014
Net Income	\$ (27,054)	\$ (36,453)
Net Cash from operating activities	<u>\$ (27,054)</u>	<u>\$ (36,453)</u>
Net Cash from investing activities	<u>\$ -</u>	<u>\$ -</u>
Issue of stockholder's equity		\$ 202,271
Net cash from financing activities	<u>\$ -</u>	<u>\$ 202,271</u>
Net increase / (decrease) in cash	<u>\$ (27,054)</u>	<u>\$ 165,818</u>
Cash at the beginning of the year	\$ 165,818	\$ -
Cash at the end of the year	<u>\$ 138,764</u>	<u>\$ 165,818</u>

General Information

These financial statements are not required to be audited in terms of the local regulations and have been drawn up in a relevant format from the books of accounts which are maintained under the local GAAP.

/s/ THOMAS J. CORCORAN

Thomas J. Corcoran
Authorised Signatory
July 17, 2015