

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a)	Statement showing Shareholding Pattern								
Name of the Company		TATA GLOBAL BEVERAGES LIMITED							
Scrip Code, Name of the scrip, class of security		500800							
Quarter ended :		30th September 2014							
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company					
Held by Promoter / Promoters Group		-	-	-					
Held by public		-	-	-					
Total		-	-	-					
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities					
Held by Promoter / Promoters Group		-	-	-					
Held by public		-	-	-					
Total		-	-	-					
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants					
Held by Promoter / Promoters Group		-	-	-					
Held by public		-	-	-					
Total		-	-	-					
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		618398570							

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	-	-	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	-	-	0	0.00
(c)	Bodies Corporate	9	217,083,190	217,083,190	35.72	35.10	11500000	5.30
(d)	Financial Institutions / Banks	0	0	0	-	-	0	0.00
(e)	Any other (specify)	0	0	0	-	-	0	0.00
	Sub-Total (A) (1)	9	217083190	217083190	35.72	35.10	11500000	5.30
(2)	Foreign							
(a)	Individuals (Non-Resident)	0	0	0	-	-	0	0.00
(b)	Individuals/Foreign Individuals	0	0	0	-	-	0	0.00
(c)	Bodies Corporate	0	0	0	-	-	0	0.00
(d)	Institutions	0	0	0	-	-	0	0.00
(e)	Qualified Foreign Investor	0	0	0	-	-	0	0.00
(f)	Any Other (specify)	0	0	0	-	-	0	0.00
	Sub-Total (A) (2)	0	0	0	-	-	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	9	217083190	217083190	35.72	35.10	11500000	5.30
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	72	13,351,354	13,260,664	2.20	2.16		
(b)	Financial Institutions / Banks	69	51,823,304	51,727,034	8.53	8.38		
(c)	Central Government / State Governments(s)	3	359,131	353,281	0.06	0.06		
(d)	Venture Capital Funds							
(e)	Insurance Companies	5	5,397,377	5,397,377	0.89	0.87		
(f)	Foreign Institutional Investors	184	147,988,111	147,979,851	24.35	23.93		
(g)	Foreign Venture Capital Investors							
(h)	Qualified Foreign Investor	1	639	639	0.00	0.00		
(i)	Any Other (Specify)	0	0	0	-	-		
	Sub-Total (B) (1)	334	218919916	218,718,846	36.02	35.40	0	0.00
(2)	Non-Institutions							
(a)	Bodies Corporate	2,645	17,981,841	17,710,741	2.96	2.91		
(b)	Individuals							
(i)	Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh	174,398	139,215,102	124,087,942	22.90	22.51		
(ii)	Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh	28	7,094,554	5,682,644	1.17	1.15		
(c)	Qualified Foreign Investors							
(d)	Any Other (Specify)							
(i)	Trust	36	2,545,936	2,541,306	0.42	0.41		
(ii)	Directors & their relatives	2	33,500	33,500	0.01	0.01		
(iii)	OCBs/Foreign Cos	0	0	0	-	-		
(iv)	Non-Resident Individuals	3,737	4,804,466	4,726,511	0.79	0.78		
(v)	Foreign Bodies - DR	1	28,800	28,800	0.00	0.00		
(vi)	Foreign Bodies							
(vii)	Foreign Institutional Investors - DR	1	92,705	92,705	0.02	0.01		
(viii)	Foreign Nationals-DR	1	500	500	0.00	0.00		
	Sub-Total (B) (2)	180849	171797404	154,904,649	28.27	27.78	NA	NA
	Total Public Shareholding (B) = (B)(1)+(B)(2)	181183	390717320	373623495	64.28	63.18	NA	NA
	TOTAL (A)+(B)	181192	607800510	590706685	100.00	98.29	11500000	1.89
(C)	Shares held by Custodians against which DRs are issued (GDR)							
(1)	Promoter and Promoter Group							
(2)	Public	1	10598060	10598060	-	1.71	0	NA
	GRAND TOTAL (A)+(B)+(C)	181193	618398570	601304745	100.00	100.00	11500000	1.86

* Exclusive of Government Insurance Companies which are FIs

For TATA GLOBAL BEVERAGES LIMITED

V. MADAN
Vice President & Secretary

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"								
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants	
		No. of Shares held (III)	As a % of grand total (A) + (B) + (C) (IV)	No. (V)	As a percentage (VI) = (V) / (III) * 100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)
1	TATA SONS LIMITED	142854570	23.10	11500000	26.64	1.86	-	-
2	TATA CHEMICALS LIMITED	43175140	6.98	0	0.00	0.00	-	-
3	TATA INVESTMENT CORPORATION LTD	26900000	4.35	0	0.00	0.00	-	-
4	EWART INVESTMENTS LIMITED	3416360	0.55	0	0.00	0.00	-	-
5	TATA INDUSTRIES LIMITED	731120	0.12	0	0.00	0.00	-	-
6	TITAN INDUSTRIES LIMITED	6000	0.00	0	0.00	0.00	-	-
	TOTAL	217083190	35.10	11500000	5.30	1.86	-	-

(*). The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

"Tata AIA Life Insurance Company Limited" which is not considered part of Promoter Group not holds any equity shares of the paid up equity share capital of the Company."

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares						
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held
1	LIFE INSURANCE CORPORATION OF INDIA	31479331	5.09	-	-	-
2	SKAGEN KON-TIKI VERDIPARIFOND	12304260	1.99	-	-	-
3	PLATINUM INVESTMENT MANAGEMENT LIMITED A/C PLATINUM INTERNATIONAL BRANDS FUND	8006060	1.29	-	-	-
4	MACQUARIE EMERGING MARKETS ASIAN TRADING PTE. LTD.	7173194	1.16	-	-	-
5	NATIONAL INSURANCE COMPANY LTD	6255780	1.01	-	-	-
	TOTAL	65218625	10.55	-	-	-

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company						
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held
1	Life Insurance Corporation of India	31479331	5.09	-	-	-
	TOTAL	31479331	5.09	-	-	-

(I) (d) Statement showing details of locked-in shares			
Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
	TOTAL		

(II) (a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	GDR	10598060	10598060	1.71
	TOTAL	10598060	10598060	1.71

For TATA GLOBAL BEVERAGES LIMITED

V. MADAN
Vice President & Secretary

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in statement at para (I) (a) above)
1	Nil			
TOTAL				

For TATA GLOBAL BEVERAGES LIMITED


V. MADAN
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(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class x equity shares of Re 1 each (III)	Class Y (IV)	Class Z (V)		As a percentage of (VII)	As a percentage of (A+B+C) (VIII)
(A)	Shareholding of Promoter and Promoter Group		NA	NA			
(1)	Indian						
(a)	Individuals / Hindu Undivided Family	0			0	0.00	0.00
(b)	Central Government / State Governments(s)	0			0	0.00	0.00
(c)	Bodies Corporate	217083190			217083190	35.72	35.10
(d)	Financial Institutions / Banks	0			0	0.00	0.00
(e)	Any Other (specify)	0			0	0.00	0.00
	Sub-Total (A) (1)	217083190	0	0	217083190	35.72	35.10
(2)	Foreign		NA	NA			
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0			0	0.00	0.00
(b)	Bodies Corporate	0			0	0.00	0.00
(c)	Institutions	0			0	0.00	0.00
(d)	Qualified Foreign Investor	0			0	0.00	0.00
(e)	Any Other (specify)	0			0	0.00	0.00
	Sub-Total (A) (2)	0	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	217083190	0	0	217083190	35.72	35.10
(B)	Public Shareholding		NA	NA			
(1)	Institutions						
(a)	Mutual Funds / UTI	13351354			13351354	2.20	2.16
(b)	Financial Institutions / Banks	51823304			51823304	8.52	8.38
(c)	Central Government / State Governments(s)	359131			359131	0.06	0.06
(d)	Venture Capital Funds	0			0	0.00	0.00
(e)	Insurance Companies	5397377			5397377	0.89	0.88
(f)	Foreign Institutional Investors	147988111			147988111	24.35	23.93
(g)	Foreign Venture Capital Investors	0			0	0.00	0.00
(h)	Qualified Foreign Investor	639			639	0.00	0.00
(i)	Any Other (specify)	0			0	0.00	0.00
	Sub-Total (B) (1)	218919916	0	0	218919916	36.02	35.41
(2)	Non-Institutions		NA	NA			
(a)	Bodies Corporate	17981841			17981841	2.96	2.91
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	139215102			139215102	22.90	22.51
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	7094554			7094554	1.17	1.15
(c)	Qualified Foreign Investor	0			0	0.00	0.00
(d)	Any Other (specify)						
(i)	Trust	2545936			2545936	0.42	0.41
(ii)	Directors & their relatives	33500			33500	0.01	0.01
(iii)	OCBs/Foreign Cos	0			0	0.00	0.00
(iv)	Non-Resident Individuals	4804466			4804466	0.79	0.78
(v)	Foreign Bodies - DR	28800			28800	0.00	0.00
(vi)	Foreign Bodies	0			0	0.00	0.00
(i)	Foreign Institutional Investors - DR	92705			92705	0.01	0.01
(ii)	Foreign Nationals-DR	500			500	0.00	0.00
	Sub-total (B) (2)	171797404	0	0	171797404	28.26	27.78
	Total Public Shareholding (B) = (B)(1)+(B)(2)	390717320	0	0	390717320	64.28	63.19
	TOTAL (A)+(B)	607800510	0	0	607800510	100.00	98.29
(C)	Shares held by Custodians and against which Depository Receipts have been issued	10598060	NA	NA	10598060	0.00	1.71
	GRAND TOTAL (A)+(B)+(C)	618398570	0	0	618398570	100.00	100.00

For TATA GLOBAL BEVERAGES LIMITED


V. MIDAN

Vice President & Secretary

Tata Global Beverages Limited
List of Shares Pledged as on 30.09.2014

Sr.No.	Account No.	Name	Holding	Pledged Holding	% to Capital	% to Holding
1	IN30001110015811	TATA SONS LIMITED	97,070,180	11,500,000	1.86	11.85
		Total	97,070,180	11,500,000	1.86	11.85

For TATA GLOBAL BEVERAGES LIMITED


V. MADAN
Vice President & Secretary