

CLAUSE 35 OF EQUITY LISTING AGREEMENT

| | | | | | | | | | |
|---|--|--------------------------------------|--|--|---|--|--|--|--|
| (l) (a) | Statement showing Shareholding Pattern | | | | | | | | |
| Name of the Company | | TATA GLOBAL BEVERAGES LIMITED | | | | | | | |
| Scrip Code, Name of the scrip, class of security | | 500800 | | | | | | | |
| Quarter ended : | | 31st December 2010 | | | | | | | |
| Partly paid-up shares:- | | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | | As a % of total no. of shares of the company | | | | |
| Held by Promoter / Promoters Group | | - | - | | - | | | | |
| Held by public | | - | - | | - | | | | |
| Total | | - | - | | - | | | | |
| Outstanding convertible securities:- | | No. of outstanding securities | As a % of total No. of outstanding convertible securities | | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | | | | |
| Held by Promoter / Promoters Group | | - | - | | - | | | | |
| Held by public | | - | - | | - | | | | |
| Total | | - | - | | - | | | | |
| Warrants:- | | No. of warrants | As a % of total no. of warrants | | As a % of total no. of shares of the company, assuming full conversion of warrants | | | | |
| Held by Promoter / Promoters Group | | - | - | | - | | | | |
| Held by public | | - | - | | - | | | | |
| Total | | - | - | | - | | | | |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | - | | | | | | | |

| Category code | Category of Shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total Shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------------|--|---------------------------------------|
| | | | | | As a percentage of (A+B) ^{1 (VI)} | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX)= (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | | | | |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | 0 | 0 | 0 | - | - | 0 | 0.00 |
| (b) | Central Government / State Governments(s) | 0 | 0 | 0 | - | - | 0 | 0.00 |
| (c) | Bodies Corporate | 9 | 217834190 | 217828190 | 35.29 | 35.23 | 70000000 | 32.13 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | - | - | 0 | 0.00 |
| (e) | Any other (specify) | 0 | 0 | 0 | - | - | 0 | 0.00 |
| | Sub-Total (A) (1) | 9 | 217834190 | 217828190 | 35.29 | 35.23 | 70,000,000 | 32.13 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | - | - | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | - | - | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | - | - | 0 | 0.00 |
| (d) | Any Other (specify) | 0 | 0 | 0 | - | - | 0 | 0.00 |
| | Sub-Total (A) (2) | 0 | 0 | 0 | - | - | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 9 | 217834190 | 217828190 | 35.29 | 35.23 | 70000000 | 32.13 |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | 88 | 38481581 | 37370701 | 6.24 | 6.22 | | |
| (b) | Financial Institutions / Banks | 74 | 127116245 | 126990845 | 20.60 | 20.56 | | |
| (c) | Central Government / State Governments(s) | 1 | 5850 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | - | - | | |
| (e) | Insurance Companies | 11 | 40013194 | 40013194 | 6.48 | 6.47 | | |
| (f) | Foreign Institutional Investors | 110 | 49726269 | 49713009 | 8.06 | 8.04 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | - | - | | |
| (h) | Any Other (Specify) | 0 | 0 | 0 | - | - | | |
| | Sub-Total (B) (1) | 284 | 255343139 | 254087749 | 41.38 | 41.29 | 0 | 0.00 |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 1935 | 12526169 | 12053109 | 2.03 | 2.03 | NA | NA |
| (b) | Individuals | | | | | | | |
| (i) | Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh | 112610 | 120535962 | 100014522 | 19.53 | 19.49 | | |
| (ii) | Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh | 31 | 5843436 | 4431526 | 0.95 | 0.95 | | |
| (c) | Any Other (Specify) | | | | | | | |
| (i) | Trust | 25 | 1504020 | 1499390 | 0.24 | 0.24 | | |
| (ii) | Directors & their relatives | 10 | 196350 | 196250 | 0.03 | 0.03 | | |
| (iii) | OCBs/Foreign Cos | 0 | 0 | 0 | - | - | | |
| (iv) | Non-Resident Individuals | 1779 | 3143804 | 3071414 | 0.51 | 0.51 | | |
| (v) | Foreign Bodies - DR | 2 | 201500 | 201500 | 0.03 | 0.03 | | |
| (vi) | Foreign Bodies | 0 | 0 | 0 | - | - | | |
| (i) | Foreign Institutional Investors - DR | 1 | 3500 | 3500 | 0.00 | 0.00 | | |
| (ii) | Foreign Nationals-DR | 1 | 5500 | 5500 | 0.00 | 0.00 | | |
| | Sub-total (B) (2) | 116394 | 143960241 | 121476711 | 23.32 | 23.28 | NA | NA |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 116568 | 399303380 | 375564460 | 64.70 | 64.57 | NA | NA |
| | TOTAL (A)+(B) | 116577 | 617137570 | 593392650 | 99.99 | 99.80 | 70000000 | 11.34 |
| (C) | Shares held by Custodians against which DRs are issued (GDR) | | | | | | | |
| (1) | Promoter and Promoter Group | | | | | | | |
| (2) | Public | 1 | 1261000 | 1261000 | 0.01 | 0.20 | 0 | NA |
| | GRAND TOTAL (A)+(B)+(C) | 116688 | 618398570 | 594653650 | 100.00 | 100.00 | 70000000 | 11.32 |

* Exclusive of Government Insurance Companies which are FIs

| (I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" | | | | | | | |
|---|---|---|---|--|--------------------|--|--------|
| Sr. No. | Name of the Shareholder | Total Shares held | | Shares pledged otherwise encumbered | | | |
| | | Number | AS a % of grand total (A)+(B)+(C) | Number | As a Percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) |
| 1 | Tata Coffee Ltd. | 982500 | 0.16 | 0 | 0 | 0 | 0 |
| 2 | Ewart Investments Ltd. | 3416360 | 0.55 | 0 | 0 | 0 | 0 |
| 3 | Tata Sons Ltd. | 141872070 | 22.94 | 70000000 | 49.34 | 11.32 | |
| 4 | Tata Industries Ltd. | 731120 | 0.12 | 0 | 0 | 0 | |
| 5 | Tata Chemicals Ltd. | 43175140 | 6.98 | 0 | 0 | 0 | |
| 6 | Titan Industries Ltd | 6000 | 0.00 | 0 | 0 | 0 | |
| 7 | Tata Investment Corporation Ltd. | 27500000 | 4.45 | 0 | 0 | 0 | |
| 8 | Tata AIG Life Insurance Company Ltd | 51000 | 0.01 | 0 | 0 | 0 | |
| 9 | Tata AIG General Insurance Company Limited | 100000 | 0.02 | 0 | 0 | 0 | |
| TOTAL | | 217834190 | 35.23 | 70000000 | 32.13 | 11.32 | |
| (I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of | | | | | | | |
| Sr. No. | Name of the Shareholder | Number of Shares | | Shares as a percentage of | | | |
| 1 | Life Insurance Corporation of India | 97509607 | | 15.77 | | | |
| 2 | Bajaj Allianz Life Insurance Company Ltd | 29998926 | | 4.85 | | | |
| 3 | Government Pension Fund Global | 10490495 | | 1.70 | | | |
| 4 | National Insurance Co. Ltd | 7530780 | | 1.22 | | | |
| 5 | The New India Assurance Company Ltd | 6548970 | | 1.06 | | | |
| TOTAL | | 152078778 | | 24.60 | | | |
| (I) (d) Statement showing details of locked-in shares | | | | | | | |
| Sr. No. | Name of the Shareholder | Category of the Shareholder (Promoter / Public) | Number of locked-in Shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above) | | | |
| 1 | | | | | | | |
| TOTAL | | | 0 | 0.00 | | | |
| (II) (a) Statement showing details of Depository Receipts (DRs) | | | | | | | |
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above) | | | |
| 1 | GDR | 1261000 | 1261000 | 0.20 | | | |
| TOTAL | | 1261000 | 1261000 | 0.20 | | | |
| (II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares | | | | | | | |
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above) | | | |
| 1 | | Nil | | | | | |
| TOTAL | | | | | | | |