

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a)	Statement showing Shareholding Pattern								
Name of the Company		TATA GLOBAL BEVERAGES LIMITED							
Scrip Code, Name of the scrip, class of security		500800							
Quarter ended :		31st December 2011							
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company				
Held by Promoter / Promoters Group		-	-		-				
Held by public		-	-		-				
Total		-	-		-				
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities				
Held by Promoter / Promoters Group		-	-		-				
Held by public		-	-		-				
Total		-	-		-				
Warrants:-		No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants				
Held by Promoter / Promoters Group		-	-		-				
Held by public		-	-		-				
Total		-	-		-				
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		-							

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ^{1(VI)}	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)				
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	-	-	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	-	-	0	0.00
(c)	Bodies Corporate	10	217902156	217902156	35.24	35.24	40800000	18.72
(d)	Financial Institutions / Banks	0	0	0	-	-	0	0.00
(e)	Any other (specify)	0	0	0	-	-	0	0.00
	Sub-Total (A) (1)	10	217902156	217902156	35.24	35.24	40800000	18.72
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	-	-	0	0.00
(b)	Bodies Corporate	0	0	0	-	-	0	0.00
(c)	Institutions	0	0	0	-	-	0	0.00
(d)	Any Other (specify)	0	0	0	-	-	0	0.00
	Sub-Total (A) (2)	0	0	0	-	-	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	10	217902156	217902156	35.24	35.24	40800000	18.72
(B)	Public Shareholding						NA	NA
(1)	Institutions							
(a)	Mutual Funds / UTI	79	29347704	29257014	4.75	4.75		
(b)	Financial Institutions / Banks	72	122954886	122829486	19.89	19.88		
(c)	Central Government / State Governments(s)	1	5850	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	-	-		
(e)	Insurance Companies	12	35644803	35644803	5.76	5.76		
(f)	Foreign Institutional Investors	110	61026391	61013131	9.87	9.87		
(g)	Foreign Venture Capital Investors	0	0	0	-	-		
(h)	Any Other (Specify)	0	0	0	-	-		
	Sub-Total (B) (1)	274	248979634	248744434	40.27	40.26	0	0.00
(2)	Non-Institutions						NA	NA
(a)	Bodies Corporate	2202	14235413	13902513	2.30	2.30		
(b)	Individuals							
(i)	Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh	138890	127907551	109193186	20.69	20.68		
(ii)	Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh	26	4896226	3484316	0.79	0.79		
(c)	Any Other (Specify)							
(i)	Trust	25	509830	505200	0.08	0.08		
(ii)	Directors & their relatives	9	188460	188360	0.03	0.03		
(iii)	OCBs/Foreign Cos	0	0	0	-	-		
(iv)	Non-Resident Individuals	2511	3608200	3528700	0.59	0.59		
(v)	Foreign Bodies - DR	1	62000	62000	0.01	0.01		
(vi)	Foreign Bodies	0	0	0	-	-		
(i)	Foreign Institutional Investors - DR	1	3500	3500	0.00	0.00		
(ii)	Foreign Nationals-DR	1	6500	6500	0.00	0.00		
	Sub-total (B) (2)	143666	151417680	130874275	24.49	24.48	NA	NA
	Total Public Shareholding (B) = (B)(1)+(B)(2)	143940	400397314	379618709	64.76	64.74	NA	NA
	TOTAL (A)+(B)	143950	618299470	597520865	100.00	99.98	40800000	6.60
(C)	Shares held by Custodians against which DRs are issued (GDR)							
(1)	Promoter and Promoter Group							
(2)	Public	1	99100	99100		0.02	0	NA
	GRAND TOTAL (A)+(B)+(C)	143951	618398570	597619965		100.00	40800000	6.60

* Exclusive of Government Insurance Companies which are FIs

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of grand total (A) + (B) + (C) (IV)	No. (V)	As a percentage (VI) = (V) / (III)* 100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
1	Tata Coffee Ltd.	982500	0.16	0	0	0	-	-	-	-	0.16
2	Ewart Investments Ltd.	3416360	0.55	0	0	0	-	-	-	-	0.55
3	Tata Sons Ltd.	141872070	22.94	40800000	28.76	6.60	-	-	-	-	22.94
4	Tata Industries Ltd.	731120	0.12	0	0	0	-	-	-	-	0.12
5	Tata Chemicals Ltd.	43175140	6.98	0	0	0	-	-	-	-	6.98
6	Titan Industries Ltd	6000	0.00	0	0	0	-	-	-	-	0.00
7	Tata Investment Corporation Ltd.	27500000	4.45	0	0	0	-	-	-	-	4.45
8	Tata AIG Life Insurance Company Ltd	51000	0.01	0	0	0	-	-	-	-	0.01
9	Tata Securities Limited	4133	0.00	0	0	0	-	-	-	-	0.00
10	Tata AIG General Insurance Company Limited	163833	0.03	0	0	0	-	-	-	-	0.03
TOTAL		217902156	35.24	40800000	18.72	6.60	-	-	-	-	35.24
(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.											
(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares											
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class				
1	Life Insurance Corporation of India	96207236	15.56	-	-	-	-	15.56			
2	Bajaj Allianz Life Insurance Company Ltd	28242426	4.57	-	-	-	-	4.57			
3	Government Pension Fund Global	18831164	3.04	-	-	-	-	3.04			
4	National Insurance Co. Ltd	7650780	1.24	-	-	-	-	1.24			
5	The New India Assurance Company Ltd	6548970	1.06	-	-	-	-	1.06			
TOTAL		157480576	25.47	-	-	-	-	25.47			
(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company											
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class				
1	Life Insurance Corporation of India	96207236	15.56	-	-	-	-	15.56			
TOTAL		96207236	15.56	-	-	-	-	15.56			
(I) (d) Statement showing details of locked-in shares											
Sr. No.	Name of the Shareholder	Category of the Shareholder (Promoter / Public)	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)							
1											
TOTAL			0	0.00							
(II) (a) Statement showing details of Depository Receipts (DRs)											
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)							
1	GDR	99100	99100	0.02							
TOTAL		99100	99100	0.02							
(III) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares											
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)							
1	Nil										
TOTAL											