

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a)	Statement showing Shareholding Pattern							
Name of the Company		TATA GLOBAL BEVERAGES LIMITED						
Scrip Code, Name of the scrip, class of security		500800						
Quarter ended :		31st December, 2012						
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company				
Held by Promoter / Promoters Group		-	-	-				
Held by public		-	-	-				
Total		-	-	-				
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities				
Held by Promoter / Promoters Group		-	-	-				
Held by public		-	-	-				
Total		-	-	-				
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants				
Held by Promoter / Promoters Group		-	-	-				
Held by public		-	-	-				
Total		-	-	-				
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		-						

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)= (VIII/IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	-	-	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	-	-	0	0.00
(c)	Bodies Corporate	6	217683190	217683190	35.57	35.20	40800000	18.74
(d)	Financial Institutions / Banks	0	0	0	-	-	0	0.00
(e)	Any other (specify)	0	0	0	-	-	0	0.00
	Sub-Total (A) (1)	6	217683190	217683190	35.57	35.20	40800000	18.74
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	-	-	0	0.00
(b)	Bodies Corporate	0	0	0	-	-	0	0.00
(c)	Institutions	0	0	0	-	-	0	0.00
(d)	Qualified Foreign Investor	0	0	0	-	-	0	0.00
(e)	Any Other (specify)	0	0	0	-	-	0	0.00
	Sub-Total (A) (2)	0	0	0	-	-	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	6	217683190	217683190	35.57	35.20	40800000	18.74
(B)	Public Shareholding						NA	NA
(1)	Institutions							
(a)	Mutual Funds / UTI	92	25830315	25739625	4.22	4.18		
(b)	Financial Institutions / Banks	71	66892793	66796523	10.93	10.82		
(c)	Central Government / State Governments(s)	4	192000	186150	0.03	0.03		
(d)	Venture Capital Funds	0	0	0	-	-		
(e)	Insurance Companies	7	25594629	25594629	4.18	4.14		
(f)	Foreign Institutional Investors	194	118326016	118312756	19.34	19.13		
(g)	Foreign Venture Capital Investors	0	0	0	-	-		
(h)	Qualified Foreign Investor	0	0	0	-	-		
(i)	Any Other (Specify)	0	0	0	-	-		
	Sub-Total (B) (1)	368	236835753	236629683	38.70	38.30	0	0.00
(2)	Non-Institutions						NA	NA
(a)	Bodies Corporate	2441	18113706	17802866	2.96	2.93		
(b)	Individuals							
(i)	Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh	140116	128416037	111055632	20.98	20.77		
(ii)	Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh	29	5874869	4462959	0.96	0.95		
(c)	Qualified Foreign Investors	0	0	0	-	-		
(d)	Any Other (Specify)							
(i)	Trust	36	905450	900820	0.15	0.15		
(ii)	Directors & their relatives	2	90500	90500	0.01	0.01		
(iii)	OCBs/Foreign Cos	0	0	0	-	-		
(iv)	Non-Resident Individuals	2827	3943478	3873478	0.65	0.64		
(v)	Foreign Bodies - DR	1	56194	56194	0.01	0.01		
(vi)	Foreign Bodies	0	0	0	-	-		
(i)	Foreign Institutional Investors - DR	1	87955	87955	0.01	0.01		
(ii)	Foreign Nationals-DR	0	0	0	-	-		
	Sub-total (B) (2)	145453	157488189	138330404	25.73	25.47	NA	NA
	Total Public Shareholding (B) = (B)(1)+(B)(2)	145821	394323942	374960087	64.43	63.77	NA	NA
	TOTAL (A)+(B)	145827	612007132	592643277	100.00	98.97	40800000	6.67
(C)	Shares held by Custodians against which DRs are issued (GDR)							
(1)	Promoter and Promoter Group							
(2)	Public	1	6391438	6391438	-	1.03	0	NA
	GRAND TOTAL (A)+(B)+(C)	145828	618398570	599034715	100.00	100.00	40800000	6.60

* Exclusive of Government Insurance Companies which are FIs

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III) * 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Ewart Investments Ltd.	3416360	0.55	0	0	0	-	-	-	-	0.55
2	Tata Sons Ltd.	142854570	23.10	40800000	28.56	6.60	-	-	-	-	23.10
3	Tata Industries Ltd.	731120	0.12	0	0	0	-	-	-	-	0.12
4	Tata Chemicals Ltd.	43175140	6.98	0	0	0	-	-	-	-	6.98
5	Titan Industries Ltd.	6000	0.00	0	0	0	-	-	-	-	0.00
6	Tata Investment Corporation Ltd.	27500000	4.45	0	0	0	-	-	-	-	4.45
	TOTAL	217683190	35.20	40800000	18.74	6.60	-	-	-	-	35.20
(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.											
*Tata AIA Life Insurance Company Limited which is not considered part of Promoter Group holds 1000 equity shares representing 0.00% of the paid up equity share capital of the Company. Accordingly, their holding is included under Public Shareholding under the head 'Institutions' – Insurance Companies."											
(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares											
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class				
1	Life Insurance Corporation of India	45259805	7.32	-	-	-	-	7.32			
2	Bajaj Allianz Life Insurance Company Ltd	21618155	3.50	-	-	-	-	3.50			
3	Skagen Kon-Tiki Verdpapirfond	14770923	2.39	-	-	-	-	2.39			
4	Government Pension Fund Global	14413974	2.33	-	-	-	-	2.33			
5	Deutsche Bank Trust Company Americas	6391438	1.03	-	-	-	-	1.03			
	TOTAL	102454295	16.57	-	-	-	-	16.57			
(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company											
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class				
1	Life Insurance Corporation of India	45259805	7.32	-	-	-	-	7.32			
	TOTAL	45259805	7.32	-	-	-	-	7.32			
(I) (d) Statement showing details of locked-in shares											
Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Promoter / Promoter Group / Public							
	NIL										
	TOTAL										
(II) (a) Statement showing details of Depository Receipts (DRs)											
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)							
1	GDR	6391438	6391438	1.03							
	TOTAL	6391438	6391438	1.03							
(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares											
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)							
1	Nil										
	TOTAL										