

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

(1) (a) Statement showing Shareholding Pattern								
<b>Name of the Company</b>				<b>TATA GLOBAL BEVERAGES LIMITED</b>				
<b>Scrp Code, Name of the scrip, class of security</b>				<b>500800</b>				
<b>Quarter ended :</b>				<b>31st December 2014</b>				
<b>Partly paid-up shares:-</b>		<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>				
Held by Promoter / Promoters Group		-	-	-				
Held by public		-	-	-				
<b>Total</b>		-	-	-				
<b>Outstanding convertible securities:-</b>		<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>				
Held by Promoter / Promoters Group		-	-	-				
Held by public		-	-	-				
<b>Total</b>		-	-	-				
<b>Warrants:-</b>		<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>				
Held by Promoter / Promoters Group		-	-	-				
Held by public		-	-	-				
<b>Total</b>		-	-	-				
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>				<b>618398570</b>				
<b>Category code</b>	<b>Category of Shareholder</b>	<b>Number of shareholders</b>	<b>Total number of shares</b>	<b>Number of shares held in dematerialised form</b>	<b>Total Shareholding as a percentage of total number of shares</b>		<b>Shares pledged or otherwise encumbered</b>	
					<b>As a percentage of (A+B)<sup>1</sup> (vi)</b>	<b>As a percentage of (A+B+C) (vii)</b>	<b>Number of shares (viii)</b>	<b>As a percentage (ix) = (viii)/(iv)*100</b>
<b>(I)</b>	<b>(II)</b>	<b>(III)</b>	<b>(IV)</b>	<b>(V)</b>				
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	0	0	0	-	-	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	-	-	0	0.00
(c)	Bodies Corporate	9	217,083,190	217,083,190	36.06	35.10	11500000	5.30
(d)	Financial Institutions / Banks	0	0	0	-	-	0	0.00
(e)	Any other (specify)	0	0	0	-	-	0	0.00
	<b>Sub-Total (A) (1)</b>	<b>9</b>	<b>217083190</b>	<b>217083190</b>	<b>36.08</b>	<b>35.10</b>	<b>11500000</b>	<b>5.30</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	-	-	0	0.00
(b)	Bodies Corporate	0	0	0	-	-	0	0.00
(c)	Institutions	0	0	0	-	-	0	0.00
(d)	Qualified Foreign Investor	0	0	0	-	-	0	0.00
(e)	Any Other (specify)	0	0	0	-	-	0	0.00
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>			<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>9</b>	<b>217083190</b>	<b>217083190</b>	<b>36.08</b>	<b>35.10</b>	<b>11500000</b>	<b>5.30</b>
<b>(B)</b>	<b>Public Shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	69	13,457,897	13,367,207	2.24	2.18		
(b)	Financial Institutions / Banks	74	55,794,384	55,698,114	9.27	9.02		
(c)	Central Government / State Governments(s)	3	359,131	353,281	0.06	0.06		
(d)	Venture Capital Funds							
(e)	Insurance Companies	6	5,785,089	5,785,089	0.96	0.94		
(f)	Foreign Institutional Investors	166	121,113,251	121,104,991	20.13	19.58		
(g)	Foreign Venture Capital Investors		0	0	-	-		
(h)	Foreign Portfolio Investor (Corporate)	11	10271936	10271936	1.71	1.66		
(i)	Qualified Foreign Investor	1	639	639	0.00	0.00		
(j)	Any Other (Specify)	0	0	0	-	-		
	<b>Sub-Total (B) (1)</b>	<b>330</b>	<b>206782327</b>	<b>206,581,257</b>	<b>34.37</b>	<b>33.44</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	2,693	17,718,037	17,456,567	2.95	2.87	NA	NA
(b)	Individuals							
(i)	Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh	179,019	141,406,190	126,829,138	23.51	22.87		
(ii)	Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh	29	9,119,462	7,789,052	1.54	1.47		
(c)	Qualified Foreign Investors							
(d)	Any Other (Specify)							
(i)	Trust	40	2,863,336	2,858,706	0.48	0.46		
(ii)	Directors & their relatives	2	33,500	33,500	0.01	0.01		
(iii)	OCBs/Foreign Cos	0	0	0	-	0.00		
(iv)	Non-Resident Individuals	3,830	5,044,423	4,958,588	0.84	0.82		
(v)	Foreign Bodies - DR	1	292,566	292,566	0.05	0.05		
(vi)	Foreign Bodies					0.00		
(vii)	Foreign Institutional Investors - DR	1	1,248,930	1,248,930	0.21	0.20		
(viii)	Foreign Nationals-DR	1	500	500	0.00	0.00		
	<b>Sub-Total (B) (2)</b>	<b>185616</b>	<b>177726944</b>	<b>161,467,547</b>	<b>29.57</b>	<b>28.74</b>	<b>NA</b>	<b>NA</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>185946</b>	<b>384509271</b>	<b>368048804</b>	<b>63.92</b>	<b>62.18</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>185955</b>	<b>601592461</b>	<b>585131994</b>	<b>100.00</b>	<b>97.28</b>	<b>11500000</b>	<b>1.91</b>
<b>(C)</b>	<b>Shares held by Custodians against which DRs are issued (GDR)</b>							
<b>(1)</b>	<b>Promoter and Promoter Group</b>							
<b>(2)</b>	<b>Public</b>	1	16806109	16806109	-	2.72	0	NA
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>185956</b>	<b>618398570</b>	<b>601938103</b>	<b>100.00</b>	<b>100.00</b>	<b>11500000</b>	<b>1.86</b>

\* Exclusive of Government Insurance Companies which are FIs

**For TATA GLOBAL BEVERAGES LIMITED**

**V. MADAN**  
**Vice President & Secretary**

<b>(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</b>								
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants	
		No. of Shares held (III)	As a % of grand total (A) + (B) + (C) (IV)	No. (V)	As a percentage (VI) = (V) / (III) * 100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)
1	TATA SONS LIMITED	142854570	23.10	11500000	26.64	1.86	-	-
2	TATA CHEMICALS LIMITED	43175140	6.98	0	0.00	0.00	-	-
3	TATA INVESTMENT CORPORATION LTD	26900000	4.35	0	0.00	0.00	-	-
4	EWART INVESTMENTS LIMITED	3416360	0.55	0	0.00	0.00	-	-
5	TATA INDUSTRIES LIMITED	731120	0.12	0	0.00	0.00	-	-
6	TITAN INDUSTRIES LIMITED	6000	0.00	0	0.00	0.00	-	-
	<b>TOTAL</b>	<b>217083190</b>	<b>35.10</b>	<b>11500000</b>	<b>5.30</b>	<b>1.86</b>	-	-
(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.								
*Tata AIA Life Insurance Company Limited which is not considered part of Promoter Group not holds any equity shares of the paid up equity share pital of the Company. .								
<b>(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b>								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held		
1	LIFE INSURANCE CORPORATION OF INDIA	26,651,508	4.31	-	-	-		
2	PLATINUM INTERNATIONAL BRANDS FUND	6,006,060	1.29	-	-	-		
3	NATIONAL INSURANCE COMPANY LTD	6,805,780	1.10	-	-	-		
4	GOVERNMENT PENSION FUND GLOBAL	6,331,000	1.02	-	-	-		
5	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	6,337,811	1.02	-	-	-		
	<b>TOTAL</b>	<b>54132159</b>	<b>8.75</b>	-	-	-		
<b>(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</b>								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held		
1	N.A.			-	-	-		
	<b>TOTAL</b>					-		
<b>(I) (d) Statement showing details of locked-in shares</b>								
Sr. No.	Name of the Shareholder	Number of locked-In shares	Locked-In shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in statement at para (I)(a) above)					
	NIL							
	<b>TOTAL</b>							
<b>(II) (a) Statement showing details of Depository Receipts (DRs)</b>								
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs		Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in statement at para (I) (a) above}			
1	GDR	16806109	16806109	16806109	2.72			
	<b>TOTAL</b>	<b>16806109</b>	<b>16806109</b>	<b>16806109</b>	<b>2.72</b>			
<b>(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares</b>								

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in statement at para (I) (a) above}
1	Nil			
	<b>TOTAL</b>			

**For TATA GLOBAL BEVERAGES LIMITED**  
  
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