**Clause 35 of Equity Listing Agreement**

**Name of the Company:** TATA GLOBAL BEVERAGES LIMITED

**Quarter ended:** 31st December 2014

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**Partly paid-up shares:**

<table>
<thead>
<tr>
<th>Held by Promoter / Promoters Group</th>
<th>No. of partly paid-up shares</th>
<th>As a % of total no. of partly paid-up shares</th>
<th>As a % of total no. of shares of the company</th>
</tr>
</thead>
<tbody>
<tr>
<td>Held by public</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Outstanding convertible securities:**

<table>
<thead>
<tr>
<th>Held by Promoter / Promoters Group</th>
<th>No. of outstanding securities</th>
<th>As a % of total no. of outstanding convertible securities</th>
<th>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Held by public</td>
<td></td>
<td></td>
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</tr>
<tr>
<td>Total</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Warrants:**

<table>
<thead>
<tr>
<th>Held by Promoter / Promoters Group</th>
<th>No. of warrants</th>
<th>As a % of total no. of warrants</th>
<th>As a % of total no. of shares of the company, assuming full conversion of warrants</th>
</tr>
</thead>
<tbody>
<tr>
<td>Held by public</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Total paid-up capital of the company assuming full conversion of warrants and convertible securities:** 618308870

---

<table>
<thead>
<tr>
<th>Category code</th>
<th>Category of Shareholder</th>
<th>Number of shareholders</th>
<th>Total number of shares</th>
<th>Number of shares held in dematerialised form</th>
<th>Total Shareholding as a percentage of total number of shares</th>
<th>Shares pledged or otherwise encumbered</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td></td>
<td>(II)</td>
<td>(III)</td>
<td>(IV)</td>
<td>(V)</td>
<td>(VI)</td>
</tr>
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<td></td>
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<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(A)</td>
<td>Shareholding of Promoter and Promoter Group</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(1)</td>
<td>Indian</td>
<td></td>
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<tr>
<td>(a)</td>
<td>Individuals / Hindu Undivided Family</td>
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<td>0</td>
<td>0</td>
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<td>0.00</td>
</tr>
<tr>
<td>(b)</td>
<td>Government / State</td>
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<td></td>
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<tr>
<td>(i)</td>
<td>Central Government / State</td>
<td>0</td>
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<td>0</td>
<td>0.00</td>
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<tr>
<td>(ii)</td>
<td>State Government / State</td>
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<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
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<tr>
<td>(c)</td>
<td>Financial Institutions / Banks</td>
<td></td>
<td></td>
<td></td>
<td></td>
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</tr>
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<td>(i)</td>
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<td>0</td>
<td>0.00</td>
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<tr>
<td>(ii)</td>
<td>State Government / State</td>
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<td>0</td>
<td>0</td>
<td>0.00</td>
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<tr>
<td>(d)</td>
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<td></td>
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</tr>
<tr>
<td>(i)</td>
<td>Foreign Portfolio Investor (Corporate)</td>
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<td>639</td>
<td>639</td>
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<td>0.00</td>
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<tr>
<td>(e)</td>
<td>Any Other (specify)</td>
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<tr>
<td>(1)</td>
<td>Total (A)</td>
<td>9</td>
<td>217083190</td>
<td>217083190</td>
<td>36.68</td>
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<tr>
<td>(B)</td>
<td>Public Shareholding</td>
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<tr>
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<td>Institutions</td>
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<tr>
<td>(a)</td>
<td>Mutual Funds / UTI</td>
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<td>13,457,897</td>
<td>13,367,207</td>
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<td>2.18</td>
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<td>Financial Institutions / Banks</td>
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<td>55,794,384</td>
<td>55,698,114</td>
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<td>9.02</td>
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<tr>
<td>(c)</td>
<td>Central Government / State</td>
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<td>(i)</td>
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<td>255,281</td>
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<td>Foreign Institutional Investors</td>
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<td>121,113,251</td>
<td>121,104,991</td>
<td>20.13</td>
<td>19.58</td>
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<td>(e)</td>
<td>Foreign Venture Capital Investors</td>
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<td>(i)</td>
<td>Foreign Venture Capital Investors</td>
<td>11</td>
<td>10271936</td>
<td>10271936</td>
<td>1.71</td>
<td>1.56</td>
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<tr>
<td>(i)</td>
<td>Qualified Foreign Investor</td>
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<td>639</td>
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<tr>
<td>(e)</td>
<td>Any Other (specify)</td>
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<tr>
<td>(1)</td>
<td>Total (B)</td>
<td>330</td>
<td>209782327</td>
<td>206,581,492</td>
<td>34.37</td>
<td>33.44</td>
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<td></td>
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<tr>
<td>(C)</td>
<td>Total Shareholding</td>
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<td>232682140</td>
<td>232682140</td>
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<tr>
<td>(D)</td>
<td>Non-Institutions</td>
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<tr>
<td>(a)</td>
<td>Bodie Corporate</td>
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<tr>
<td>(b)</td>
<td>Individuals</td>
<td></td>
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<tr>
<td>(i)</td>
<td>Individuals</td>
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<td>Individuals</td>
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<td>0.00</td>
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<tr>
<td>(c)</td>
<td>Shareholders holding name</td>
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<tr>
<td>(i)</td>
<td>Shareholders holding name</td>
<td>179,019</td>
<td>141,400,190</td>
<td>126,829,138</td>
<td>23.51</td>
<td>22.97</td>
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<tr>
<td>(ii)</td>
<td>Shareholders holding name</td>
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<td>0</td>
<td>0</td>
<td>0.00</td>
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<tr>
<td>(d)</td>
<td>Any Other (specify)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(1)</td>
<td>Total (D)</td>
<td>330</td>
<td>209782327</td>
<td>206,581,492</td>
<td>34.37</td>
<td>33.44</td>
</tr>
</tbody>
</table>

**Sub-total (B) (1) = (A)+(B)+(C) = 185516 817720944 161,457,847 38.57 37.74**

**SUB-TOTAL (A)+(B)+(C) = 232682140 232682140 36.08 35.10**

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*Exceptions of Government Insurance Companies which are FCs*
### (I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Name of the Shareholder</th>
<th>Details of Shares held</th>
<th>Encumbered shares (*)</th>
<th>Details of warrants</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>No. of Shares held</td>
<td>As a % of grand total (A) + (B) + (C)</td>
<td>As a percentage (A) + (B) + (C) of sub-clause (I)(a)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>(III)</td>
<td>(IV)</td>
<td>(V)</td>
</tr>
<tr>
<td>1</td>
<td>TATA SONS LIMITED</td>
<td>14,28,4570</td>
<td>23.10</td>
<td>11,500,000</td>
</tr>
<tr>
<td>2</td>
<td>TATA CHEMICALS LIMITED</td>
<td>-217,714</td>
<td>0.39</td>
<td>0.00</td>
</tr>
<tr>
<td>3</td>
<td>TATA INVESTMENT CORPORATION LIMITED</td>
<td>6,550,000</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>4</td>
<td>EARTH INVESTMENTS LIMITED</td>
<td>3,000,000</td>
<td>0.55</td>
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<tr>
<td>5</td>
<td>TATA STEEL LIMITED</td>
<td>7,31,720</td>
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<tr>
<td>6</td>
<td>TITAN INDUSTRIES LIMITED</td>
<td>6,000,000</td>
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<td>0.00</td>
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<tr>
<td>TOTAL</td>
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<td>21,708,2190</td>
<td>35.16</td>
<td>11,500,000</td>
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</table>

(*) The term "encumbrance" has the same meaning as assigned to it in resolution 283(1) of the SAST Regulations, 2011.

(Tata AIA Life Insurance Company Limited which is not considered part of Promoter Group holds any equity shares of the paid up equity share capital of the Company.

### (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Name of the Shareholder</th>
<th>Number of shares held</th>
<th>Details of warrants</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>LIFE INSURANCE CORPORATION OF INDIA</td>
<td>26,651,000</td>
<td>4.31</td>
</tr>
<tr>
<td>2</td>
<td>PLATINUM INTERNATIONAL BRANDS FUND</td>
<td>6,00,060</td>
<td>1.26</td>
</tr>
<tr>
<td>3</td>
<td>NATIONAL INSURANCE COMPANY LTD</td>
<td>8,425,780</td>
<td>3.30</td>
</tr>
<tr>
<td>4</td>
<td>GOVERNMENT PENSION FUND GLOBAL</td>
<td>6,351,000</td>
<td>1.02</td>
</tr>
<tr>
<td>5</td>
<td>CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED</td>
<td>6,357,811</td>
<td>1.02</td>
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<tr>
<td>TOTAL</td>
<td></td>
<td>34,323,859</td>
<td>8.75</td>
</tr>
</tbody>
</table>

### (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them</th>
<th>Number of shares</th>
<th>Details of warrants</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>N.A.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>TOTAL</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### (I)(d) Statement showing details of locked-in shares

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Name of the Shareholder</th>
<th>Number of locked-in shares</th>
<th>Details of warrants</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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<td></td>
</tr>
<tr>
<td></td>
<td>TOTAL</td>
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<td></td>
</tr>
</tbody>
</table>

### (II) (a) Details of Depository Receipts (DRs)

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</th>
<th>Number of outstanding DRs</th>
<th>Number of shares underlying outstanding DRs</th>
<th>Shares underlying outstanding DRs as a percentage of total number of shares</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>GDR</td>
<td>1,80,010</td>
<td>1,80,010</td>
<td>2.72</td>
</tr>
<tr>
<td>TOTAL</td>
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<td>1,80,010</td>
<td>1,80,010</td>
<td>2.72</td>
</tr>
</tbody>
</table>

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares

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For TATA GLOBAL BEVERAGES LIMITED

[Signature]

V. MADAN

Vice President & Secretary

1/8/2015 12:00 PM

Page 2 of 3
<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Name of the DR Holder</th>
<th>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</th>
<th>Number of shares underlying outstanding DRs</th>
<th>Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)</th>
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</thead>
<tbody>
<tr>
<td>2</td>
<td>II</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

TOTAL

For TATA GLOBAL BEVERAGES LIMITED

V. MADAN
Vice President & Secretary