

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

(I) (a)	Statement showing Shareholding Pattern							
<b>Name of the Company</b>		<b>TATA GLOBAL BEVERAGES LIMITED</b>						
Scrip Code, Name of the scrip, class of security		500800						
Quarter ended :		30th September, 2012						
<b>Partly paid-up shares:-</b>		<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>				
Held by Promoter / Promoters Group		-	-	-				
Held by public		-	-	-				
<b>Total</b>		-	-	-				
<b>Outstanding convertible securities:-</b>		<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>				
Held by Promoter / Promoters Group		-	-	-				
Held by public		-	-	-				
<b>Total</b>		-	-	-				
<b>Warrants:-</b>		<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>				
Held by Promoter / Promoters Group		-	-	-				
Held by public		-	-	-				
<b>Total</b>		-	-	-				
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		-						

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1 (vi)</sup>	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	0	0	0	-	-	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	-	-	0	0.00
(c)	Bodies Corporate	6	217683190	217683190	35.57	35.20	40800000	18.74
(d)	Financial Institutions / Banks	0	0	0	-	-	0	0.00
(e)	Any other (specify)	0	0	0	-	-	0	0.00
	<b>Sub-Total (A) (1)</b>	<b>6</b>	<b>217683190</b>	<b>217683190</b>	<b>35.57</b>	<b>35.20</b>	<b>40800000</b>	<b>18.74</b>
<b>(2)</b>	<b>Foreign</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>-</b>	<b>-</b>	<b>0</b>	<b>0.00</b>
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	-	-	0	0.00
(b)	Bodies Corporate	0	0	0	-	-	0	0.00
(c)	Institutions	0	0	0	-	-	0	0.00
(d)	Qualified Foreign Investor	0	0	0	-	-	0	0.00
(e)	Any Other (specify)	0	0	0	-	-	0	0.00
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>-</b>	<b>-</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>6</b>	<b>217683190</b>	<b>217683190</b>	<b>35.57</b>	<b>35.20</b>	<b>40800000</b>	<b>18.74</b>
<b>(B)</b>	<b>Public Shareholding</b>						NA	NA
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	95	29719184	29628494	4.86	4.81		
(b)	Financial Institutions / Banks	73	80401835	80305565	13.13	13.00		
(c)	Central Government / State Governments(s)	4	192000	186150	0.03	0.03		
(d)	Venture Capital Funds	0	0	0	-	-		
(e)	Insurance Companies	11	33249879	33249879	5.43	5.38		
(f)	Foreign Institutional Investors	153	102160661	102147401	16.69	16.52		
(g)	Foreign Venture Capital Investors	0	0	0	-	-		
(h)	Qualified Foreign Investor	0	0	0	-	-		
(i)	Any Other (Specify)	0	0	0	-	-		
	<b>Sub-Total (B) (1)</b>	<b>336</b>	<b>245723559</b>	<b>245517489</b>	<b>40.14</b>	<b>39.74</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Non-Institutions</b>						NA	NA
(a)	Bodies Corporate	2407	14858680	14526860	2.43	2.40		
(b)	Individuals							
(i)	Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh	122508	123917998	106322913	20.25	20.04		
(ii)	Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh	27	5162721	3750811	0.84	0.83		
(c)	Qualified Foreign Investors	0	0	0	-	-		
(d)	Any Other (Specify)							
(i)	Trust	31	813324	808694	0.13	0.13		
(ii)	Directors & their relatives	7	179250	179250	0.03	0.03		
(iii)	OCBs/Foreign Cos	0	0	0	-	-		
(iv)	Non-Resident Individuals	2373	3555143	3474143	0.58	0.58		
(v)	Foreign Bodies - DR	1	62000	62000	0.01	0.01		
(vi)		0	0	0	-	-		
(i)	Foreign Institutional Investors - DR	2	114455	114455	0.02	0.02		
(ii)	Foreign Nationals-DR	0	0	0	-	-		
	<b>Sub-total (B) (2)</b>	<b>127356</b>	<b>148663571</b>	<b>129239126</b>	<b>24.29</b>	<b>24.04</b>	<b>NA</b>	<b>NA</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>127692</b>	<b>394387130</b>	<b>374756615</b>	<b>64.43</b>	<b>63.78</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>127698</b>	<b>612070320</b>	<b>592439805</b>	<b>100.00</b>	<b>98.98</b>	<b>40800000</b>	<b>6.67</b>
(C)	Shares held by Custodians against which DRs are issued (GDR)							
<b>(1)</b>	<b>Promoter and Promoter Group</b>							
<b>(2)</b>	<b>Public</b>	1	6328250	6328250	-	1.02	0	NA
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>127699</b>	<b>618398570</b>	<b>598768055</b>	<b>100.00</b>	<b>100.00</b>	<b>40800000</b>	<b>6.60</b>

\* Exclusive of Government Insurance Companies which are FIs

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital  (XII)
		No. of Shares held  (III)	As a % of grand total (A) + (B) + (C)  (IV)	No.  (V)	As a percentage  (VI) = (V) / (III)* 100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)  (VII)	Number of warrants held  (VIII)	As a % total number of warrants of the same class  (IX)	Number of convertible securities held  (X)	As a % total number of convertible securities of the same class  (XI)	
1	Ewart Investments Ltd.	3416360	0.55	0	0	0	-	-	-	-	0.55
2	Tata Sons Ltd.	142854570	23.10	40800000	28.56	6.60	-	-	-	-	23.10
3	Tata Industries Ltd.	731120	0.12	0	0	0	-	-	-	-	0.12
4	Tata Chemicals Ltd.	43175140	6.98	0	0	0	-	-	-	-	6.98
5	Titan Industries Ltd	6000	0.00	0	0	0	-	-	-	-	0.00
6	Tata Investment Corporation Ltd.	27500000	4.45	0	0	0	-	-	-	-	4.45
	<b>TOTAL</b>	<b>217683190</b>	<b>35.20</b>	<b>40800000</b>	<b>18.74</b>	<b>6.60</b>	-	-	-	-	<b>35.20</b>
(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.											
"Tata AIA Life Insurance Company Limited which is not considered part of Promoter Group holds 51000 equity shares representing 0.01% of the paid up equity share capital of the Company. Accordingly, their holding is included under Public Shareholding under the head 'Institutions' – Insurance Companies."											
(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares											
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class				
1	Life Insurance Corporation of India	57070878	9.23	-	-	-	-	9.23			
2	Bajaj Allianz Life Insurance Company Ltd	26037886	4.21	-	-	-	-	4.21			
3	Government Pension Fund Global	16648437	2.69	-	-	-	-	2.69			
4	Skagen Kon-Tiki Verdicapirifond	14126721	2.28	-	-	-	-	2.28			
5	National Insurance Co. Ltd	6420780	1.04	-	-	-	-	1.04			
6	The New India Assurance Company Ltd	6515686	1.05	-	-	-	-	1.05			
	<b>TOTAL</b>	<b>126820388</b>	<b>20.50</b>	-	-	-	-	<b>20.50</b>			
(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company											
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class				
1	Life Insurance Corporation of India	57070878	9.23	-	-	-	-	9.23			
	<b>TOTAL</b>	<b>57070878</b>	<b>9.23</b>					<b>9.23</b>			
(I) (d) Statement showing details of locked-in shares											
Sr. No.	Name of the Shareholder	Category of the Shareholder ( Promoter / Public )	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)							
1											
	<b>TOTAL</b>		<b>0</b>	<b>0.00</b>							
(II) (a) Statement showing details of Depository Receipts (DRs)											
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)							
1	GDR	6328250	6328250	1.02							
	<b>TOTAL</b>	<b>6328250</b>	<b>6328250</b>	<b>1.02</b>							
(III) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares											
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)							
1	Nil										
	<b>TOTAL</b>										