

CLAUSE 35 OF EQUITY LISTING AGREEMENT

| | | | | | | | | | |
|---|--|--------------------------------------|--|--|---|--|--|--|--|
| (I) (a) | Statement showing Shareholding Pattern | | | | | | | | |
| Name of the Company | | TATA GLOBAL BEVERAGES LIMITED | | | | | | | |
| Scrip Code, Name of the scrip, class of security | | 500800 | | | | | | | |
| Quarter ended : | | 31st March 2012 | | | | | | | |
| Partly paid-up shares:- | | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | | As a % of total no. of shares of the company | | | | |
| Held by Promoter / Promoters Group | | - | - | | - | | | | |
| Held by public | | - | - | | - | | | | |
| Total | | - | - | | - | | | | |
| Outstanding convertible securities:- | | No. of outstanding securities | As a % of total No. of outstanding convertible securities | | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | | | | |
| Held by Promoter / Promoters Group | | - | - | | - | | | | |
| Held by public | | - | - | | - | | | | |
| Total | | - | - | | - | | | | |
| Warrants:- | | No. of warrants | As a % of total no. of warrants | | As a % of total no. of shares of the company, assuming full conversion of warrants | | | | |
| Held by Promoter / Promoters Group | | - | - | | - | | | | |
| Held by public | | - | - | | - | | | | |
| Total | | - | - | | - | | | | |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | - | | | | | | | |

| Category code | Category of Shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total Shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------------|--|---------------------------------------|
| | | | | | As a percentage of (A+B) ^{1(VI)} | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX)= (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | | | | |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | 0 | 0 | 0 | - | - | 0 | 0.00 |
| (b) | Central Government / State Governments(s) | 0 | 0 | 0 | - | - | 0 | 0.00 |
| (c) | Bodies Corporate | 6 | 217683190 | 217683190 | 35.21 | 35.20 | 40800000 | 18.74 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | - | - | 0 | 0.00 |
| (e) | Any other (specify) | 0 | 0 | 0 | - | - | 0 | 0.00 |
| | Sub-Total (A) (1) | 6 | 217683190 | 217683190 | 35.21 | 35.20 | 40800000 | 18.74 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | - | - | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | - | - | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | - | - | 0 | 0.00 |
| (d) | Any Other (specify) | 0 | 0 | 0 | - | - | 0 | 0.00 |
| | Sub-Total (A) (2) | 0 | 0 | 0 | - | - | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 6 | 217683190 | 217683190 | 35.21 | 35.20 | 40800000 | 18.74 |
| (B) | Public Shareholding | | | | | | NA | NA |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | 78 | 25633420 | 25542730 | 4.15 | 4.14 | | |
| (b) | Financial Institutions / Banks | 73 | 100587163 | 100461763 | 16.27 | 16.27 | | |
| (c) | Central Government / State Governments(s) | 1 | 5850 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | - | - | | |
| (e) | Insurance Companies *** | 15 | 31525842 | 31525842 | 5.10 | 5.10 | | |
| (f) | Foreign Institutional Investors | 136 | 94107639 | 94094379 | 15.22 | 15.22 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | - | - | | |
| (h) | Any Other (Specify) | 0 | 0 | 0 | - | - | | |
| | Sub-Total (B) (1) | 303 | 251859914 | 251624714 | 40.74 | 40.73 | 0 | 0.00 |
| (2) | Non-Institutions | | | | | | NA | NA |
| (a) | Bodies Corporate | 2043 | 14436821 | 14104481 | 2.34 | 2.34 | | |
| (b) | Individuals | | | | | | | |
| (i) | Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh | 131316 | 125442097 | 107064042 | 20.29 | 20.29 | | |
| (ii) | Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh | 25 | 4779680 | 3367770 | 0.77 | 0.77 | | |
| (c) | Any Other (Specify) | | | | | | | |
| (i) | Trust | 27 | 508280 | 503650 | 0.08 | 0.08 | | |
| (ii) | Directors & their relatives | 8 | 180390 | 180290 | 0.03 | 0.03 | | |
| (iii) | OCBs/Foreign Cos | 0 | 0 | 0 | - | - | | |
| (iv) | Non-Resident Individuals | 2307 | 3292073 | 3211073 | 0.53 | 0.53 | | |
| (v) | Foreign Bodies - DR | 1 | 62000 | 62000 | 0.01 | 0.01 | | |
| (vi) | Foreign Bodies | 0 | 0 | 0 | - | - | | |
| (i) | Foreign Institutional Investors - DR | 1 | 3500 | 3500 | 0.00 | 0.00 | | |
| (ii) | Foreign Nationals-DR | 1 | 6500 | 6500 | 0.00 | 0.00 | | |
| | Sub-total (B) (2) | 135729 | 148711341 | 128503306 | 24.05 | 24.05 | NA | NA |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 136032 | 400571255 | 380128020 | 64.79 | 64.78 | NA | NA |
| | TOTAL (A)+(B) | 136038 | 618254445 | 597811210 | 100.00 | 99.98 | 40800000 | 6.60 |
| (C) | Shares held by Custodians against which DRs are issued (GDR) | | | | | | | |
| (1) | Promoter and Promoter Group | | | | | | | |
| (2) | Public | 1 | 144125 | 144125 | | 0.02 | 0 | NA |
| | GRAND TOTAL (A)+(B)+(C) | 136039 | 618398570 | 597955335 | 100.00 | 100.00 | 40800000 | 6.60 |

* Exclusive of Government Insurance Companies which are FIs

| (I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|--|---|---|--|--|---|---|--|--|--|---|---|
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII) |
| | | No. of Shares held (III) | As a % of grand total (A) + (B) + (C) (IV) | No. (V) | As a percentage (VI) = (V) / (III)* 100 | As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VII) | Number of warrants held (VIII) | As a % total number of warrants of the same class (IX) | Number of convertible securities held (X) | As a % total number of convertible securities of the same class (XI) | |
| 1 | Ewart Investments Ltd. | 3416360 | 0.55 | 0 | 0 | 0 | - | - | - | - | 0.55 |
| 2 | Tata Sons Ltd. | 142854570 | 23.10 | 40800000 | 28.56 | 6.60 | - | - | - | - | 23.10 |
| 3 | Tata Industries Ltd. | 731120 | 0.12 | 0 | 0 | 0 | - | - | - | - | 0.12 |
| 4 | Tata Chemicals Ltd. | 43175140 | 6.98 | 0 | 0 | 0 | - | - | - | - | 6.98 |
| 5 | Titan Industries Ltd | 6000 | 0.00 | 0 | 0 | 0 | - | - | - | - | 0.00 |
| 6 | Tata Investment Corporation Ltd. | 27500000 | 4.45 | 0 | 0 | 0 | - | - | - | - | 4.45 |
| | TOTAL | 217683190 | 35.20 | 40800000 | 18.74 | 6.60 | - | - | - | - | 35.20 |
| (*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011. | | | | | | | | | | | |
| (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | | | | |
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | | | |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | | | | |
| 1 | Life Insurance Corporation of India | 76027598 | 12.29 | - | - | - | - | 12.29 | | | |
| 2 | Bajaj Allianz Life Insurance Company Ltd | 26742426 | 4.33 | - | - | - | - | 4.33 | | | |
| 3 | Government Pension Fund Global | 20954633 | 3.39 | - | - | - | - | 3.39 | | | |
| 4 | Skagen Kon-Tiki Verdicapirfond | 13626721 | 2.20 | - | - | - | - | 2.20 | | | |
| 5 | National Insurance Co. Ltd | 7015780 | 1.13 | - | - | - | - | 1.13 | | | |
| 6 | The New India Assurance Company Ltd | 6548970 | 1.06 | - | - | - | - | 1.06 | | | |
| | TOTAL | 150916128 | 24.40 | - | - | - | - | 24.40 | | | |
| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | | | | |
| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | | | |
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | | | | |
| 1 | Life Insurance Corporation of India | 76027598 | 12.29 | - | - | - | - | 12.29 | | | |
| | TOTAL | 76027598 | 12.29 | - | - | - | - | 12.29 | | | |
| (I) (d) Statement showing details of locked-in shares | | | | | | | | | | | |
| Sr. No. | Name of the Shareholder | Category of the Shareholder (Promoter / Public) | Number of locked-in Shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above) | | | | | | | |
| 1 | | | | | | | | | | | |
| | TOTAL | | 0 | 0.00 | | | | | | | |
| (II) (a) Statement showing details of Depository Receipts (DRs) | | | | | | | | | | | |
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above) | | | | | | | |
| 1 | GDR | 144125 | 144125 | 0.02 | | | | | | | |
| | TOTAL | 144125 | 144125 | 0.02 | | | | | | | |
| (III) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares | | | | | | | | | | | |
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above) | | | | | | | |
| 1 | Nil | | | | | | | | | | |
| | TOTAL | | | | | | | | | | |
| *** "Tata AIG Life Insurance Company Limited" which is not considered part of Promoter Group holds 51000 equity shares representing 0.01% of the paid up equity share capital of the Company. Accordingly, their holding is included under Public Shareholding under the head 'Institutions' – Insurance Companies." | | | | | | | | | | | |