



Tata Global Beverages Limited

Registered Office: 1 Bishop Lefroy Road Kolkata-700020

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**Audited Financial Results
for three months ended June 30, 2015**

Rs. in Lakhs

Particulars	Three months ended			Year Ended
	June 30	March 31	June 30	March 31
	2015	2015	2014	2015
Net Sales / Income from Operations (Net of excise duty)	80465	64914	70753	279771
Other Operating Income	1850	2235	1852	8681
Total Income from Operations(Net)	82315	67149	72605	288452
(a) Cost of materials consumed	47771	46008	42251	187287
(b) Purchase of stock-in-trade	113	68	30	153
(c) Changes in inventories of finished goods and stock-in-trade	4125	(6256)	5216	(2799)
(d) Employees benefits expense	4509	4810	3600	16192
(e) Depreciation and amortisation expense	541	554	451	1994
(f) Other expenses	14626	13861	12989	55925
Total Expenses	71685	59045	64537	258752
Profit from Operations before Other Income , Finance costs & Exceptional Items	10630	8104	8068	29700
Other Income	234	1339	755	15516
Profit from ordinary activities before Finance costs & Exceptional Items	10864	9443	8823	45216
Finance Costs	(408)	(1015)	(427)	(3419)
Profit from ordinary activities after Finance costs but before Exceptional Items	10456	8428	8396	41797
Exceptional Items(Net)	-	(6762)	(95)	(6892)
Profit from ordinary activities before Tax	10456	1666	8301	34905
Tax Expense	(3672)	2625	(2375)	(6005)
Net Profit for the period	6784	4291	5926	28900
Paid-up equity share capital (Face value of Re 1 each) (*)	6311	6311	6184	6311
Reserves excluding Revaluation Reserves				241667
Earnings per share (Basic & Diluted) (not annualised for quarter end) - Rs	1.07	0.68	0.96	4.58
PARTICULARS OF SHAREHOLDING				
Public Shareholding				
-Number of Shares	401315380	401315380	401315380	401315380
-Percentage of Shareholding	64.90%	64.90%	64.90%	64.90%
Promoters and Promoters Group Shareholding				
(a) Pledged/ Encumbered				
- Number of shares	11500000	11500000	11500000	11500000
-Percentage of Shares (as a percentage of the total shareholding of the promoter and promoter group)	5.30%	5.30%	5.30%	5.30%
-Percentage of Shares (as a percentage of the total share capital of the Company)	1.86%	1.86%	1.86%	1.86%
(b) Non Encumbered				
- Number of shares	205583190	205583190	205583190	205583190
-Percentage of Shares (as a percentage of the total shareholding of the promoter and promoter group)	94.70%	94.70%	94.70%	94.70%
-Percentage of Shares (as a percentage of the total share capital of the Company)	33.24%	33.24%	33.24%	33.24%

(*) Includes 127.31 lakhs shares to be issued consequent to the amalgamation between Mount Everest Mineral Water Ltd and the Company, out of which 122.24 lakhs shares have been allotted on 2nd July 2015.

Notes:

1. For the quarter, Income from operations at Rs 823 crores increased by 13% over corresponding quarter of previous year reflecting improved performance in the branded tea operations. Profit from operations and Profit after tax is higher than corresponding quarter of previous year reflecting improved operating performance.
2. Earnings Per Share (EPS) (basic and diluted) and EPS, net of exceptional items (basic and diluted) for the quarter and the year are given below:

In Rs	Three month ended			Year Ended
	June 30	Mar 31	June 30	Mar 31
	2015	2015	2014	2015
Earnings Per Share – Rs *	1.07	0.68	0.96	4.58
Earnings Per Share – Rs* excluding impact of exceptional items	1.07	1.72	0.97	5.63

*Not annualized for the Quarter End

3. As per the threshold limits prescribed under Accounting Standard (AS-17) on “Segment Reporting” specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014, the Company’s reportable activity falls within a single business segment, viz “Buying / Blending and Sale of tea in bulk and value added form”, hence the disclosure requirements are not applicable.
4. Investor complaints :

Pending at the beginning of the Quarter	Received during the Quarter	Disposed of during the Quarter	Remaining unresolved at the end of the Quarter
-	4	1	3

5. Previous period’s figures have been rearranged/ regrouped to the extent necessary, to conform to the current period’s figures. Consequent to a scheme of amalgamation, figures for current quarter include the results of erstwhile Mount Everest Mineral Water Limited and hence not strictly comparable with the previous periods.
6. The aforementioned results were reviewed by the Audit Committee of the Board on August 5, 2015 and subsequently taken on record by the Board of Directors at its Meeting held on August 6, 2015. The statutory auditors of the company have audited these results.

Mumbai, August 6, 2015

Cyrus P Mistry
(Chairman)