

CLAUSE 36 OF EQUITY LISTING AGREEMENT

(i) (a)		Statement showing Shareholding Pattern									
Name of the Company				TATA GLOBAL BEVERAGES LIMITED							
Scrip Code, Name of the scrip, class of security				500800							
Quarter ended :				30th September 2013 POST MERGER							
Partly paid-up shares:-		No. of partly paid-up shares		As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company					
Held by Promoter / Promoters Group		-		-		-					
Held by public		-		-		-					
Total		-		-		-					
Outstanding convertible securities:-		No. of outstanding securities		As a % of total No. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities					
Held by Promoter / Promoters Group		-		-		-					
Held by public		-		-		-					
Total		-		-		-					
Warrants:-		No. of warrants		As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants					
Held by Promoter / Promoters Group		-		-		-					
Held by public		-		-		-					
Total		-		-		-					
Total paid-up capital of the company assuming full conversion of warrants and convertible securities				-							
Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered				
(I)	(II)	(III)	(IV)	(V)	As a percentage of (A+B) ^(VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100			
(A)	Shareholding of Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals / Hindu Undivided Family	0	0	0	-	-	0	0.00			
(b)	Central Government / State Governments(s)	0	0	0	-	-	0	0.00			
(c)	Bodies Corporate	6	217128190	217128190	34.89	34.40	0	0.00			
(d)	Financial Institutions / Banks	0	0	0	-	-	0	0.00			
(e)	Any other (specify)	0	0	0	-	-	0	0.00			
	Sub-Total (A) (1)	6	217128190	217128190	34.89	34.40	0	0.00			
(2)	Foreign										
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	-	-	0	0.00			
(b)	Bodies Corporate	0	0	0	-	-	0	0.00			
(c)	Institutions	0	0	0	-	-	0	0.00			
(d)	Qualified Foreign Investor	0	0	0	-	-	0	0.00			
(e)	Any Other (specify)	0	0	0	-	-	0	0.00			
	Sub-Total (A) (2)	0	0	0	-	-	0	0.00			
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	6	217128190	217128190	34.89	34.40	0	0.00			
(B)	Public Shareholding										
(1)	Institutions										
(a)	Mutual Funds / UTI	117	26494000	26247010	4.26	4.20					
(b)	Financial Institutions / Banks	68	68744120	58644700	6.44	6.31					
(c)	Central Government / State Governments(s)	5	486720	490870	0.08	0.08					
(d)	Venture Capital Funds	0	0	0	-	-					
(e)	Insurance Companies	20	19132229	19132229	3.08	3.03					
(f)	Foreign Institutional Investors	217	127659816	127646556	20.61	20.22					
(g)	Foreign Venture Capital Investors	0	0	0	-	-					
(h)	Qualified Foreign Investor	0	0	0	-	-					
(i)	Any Other (Specify)	0	0	0	-	-					
	Sub-Total (B) (1)	427	232528886	232161366	37.37	36.84	0	0.00			
(2)	Non-Institutions										
(a)	Bodies Corporate	2729	18572935	18241620	2.89	2.85					
(b)	Individuals										
(i)	Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh	169131	136782376	120017676	21.98	21.67					
(ii)	Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh	155	8560989	8149079	1.54	1.52					
(c)	Qualified Foreign Investors	0	0	0	-	-					
(d)	Any Other (Specify)										
(e)	Trust	41	2199834	2195204	0.35	0.35					
(f)	Directors & their relatives	3	123500	123500	0.02	0.02					
(g)	OCBs/Foreign Cos	5	51076	0	0.01	0.01					
(h)	Non-Resident Individuals	3704	5233876	5064888	0.84	0.83					
(i)	Foreign Bodies - DR	1	28800	28800	0.00	0.00					
(j)	Foreign Bodies	0	0	0	-	-					
(k)	Foreign Institutional Investors - DR	1	87955	87955	0.01	0.01					
(l)	Foreign Nationals-DR	1	500	500	0.00	0.00					
	Sub-total (B) (2)	175771	172641840	163909221	27.74	27.36	NA	NA			
	Total Public Shareholding (B) = (B)(1)+(B)(2)	176198	405168725	386070586	65.11	64.20	NA	NA			
	TOTAL (A)+(B)	176204	622296915	605188776	100.00	98.80	0	0.00			
(C)	Shares held by Custodians against which DRs are issued (GDR)										
(1)	Promoter and Promoter Group										
(2)	Public	1	8832814	8832814	-	1.40	0	NA			
	GRAND TOTAL (A)+(B)+(C)	176205	631129729	612031690	0.00	100.00	0	0.00			

* Exclusive of Government Insurance Companies which are FIs

20-11-2013 14:53

For TATA GLOBAL BEVERAGES LIMITED Page 1 of 1

V. MADAN
Vice President & Secretary

(f) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of grand total (A) + (B) + (C) (IV)	No.	As a percentage (VI) = (V) / (III) * 100	As a % of grand total (A) + (B) + (C) of sub-clause (f)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
1	Ewart Investments Ltd.	3416350	0.54	0	0	0	-	-	-	-	0.54
2	Tata Sons Ltd.	142854570	22.63	0	0.00	0.00	-	-	-	-	22.63
3	Tata Industries Ltd.	731120	0.12	0	0	0	-	-	-	-	0.12
4	Tata Chemicals Ltd.	43175140	6.84	0	0	0	-	-	-	-	6.84
5	Titan Industries Ltd.	8000	0.00	0	0	0	-	-	-	-	0.00
6	Tata Investment Corporation Ltd.	26945000	4.27	0	0	0	-	-	-	-	4.27
TOTAL		217128190	34.40	0	0.00	0.00	-	-	-	-	34.40
(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.											
Tata AIA Life Insurance Company Limited which is not considered part of Promoter Group holds 1000 equity shares representing 0.00% of the paid up equity share capital of the Company. Accordingly, their holding is included under Public Shareholding under the head 'Institutions' - Insurance Companies.											
(f)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares											
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (f)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class				
1	Life Insurance Corporation of India	37201376	5.89	-	-	-	-	5.89			
2	Skagen Kor-Yid Verdipapirfond	17163504	2.72	-	-	-	-	2.72			
3	Government Pension Fund Global	12372729	1.96	-	-	-	-	1.96			
4	Platinum Investment Management Limited A/C Platinum International Brands Fund	10843060	1.72	-	-	-	-	1.72			
5	Deutsche Bank Trust Company Americas	8832814	1.40	-	-	-	-	1.40			
6	Bajaj Allianz Life Insurance Company Ltd.	7704155	1.22	-	-	-	-	1.22			
7	Hdfc Standard Life Insurance Company Limited	6920462	1.10	-	-	-	-	1.10			
8	National Insurance Company Ltd.	6445760	1.02	-	-	-	-	1.02			
TOTAL		107603880	17.03	-	-	-	-	17.03			
(f)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company											
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (f)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class				
1	Life Insurance Corporation of India	37201376	5.89	-	-	-	-	5.89			
TOTAL		37201376	5.89	-	-	-	-	5.89			
(f) (d) Statement showing details of locked-in shares											
Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (f)(a) above)	Promoter / Promoter Group / Public							
	NIL										
TOTAL											
(f) (e) Statement showing details of Depository Receipts (DRs)											
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (f) (a) above)							
1	GDR	8832814	8832814	1.40							
TOTAL		8832814	8832814	1.40							
(f)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares											
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (f) (a) above)							
1	NIL										
TOTAL											

For TATA GLOBAL BEVERAGES LIMITED

V. MADAN
Vice President & Secretary

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian		NA	NA			
(a)	Individuals / Hindu Undivided Family	0			0	0.00	0.00
(b)	Central Government / State Governments(s)	0			0	0.00	
(c)	Bodies Corporate	217128190			217128190	34.89	34.40
(d)	Financial Institutions / Banks	0			0	0.00	0.00
(e)	Any Other (specify)	0			0	0.00	0.00
	Sub-Total (A) (1)	217128190	0	0	217128190	34.89	34.40
(2)	Foreign		NA	NA			
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0			0	0.00	0.00
(b)	Bodies Corporate	0			0	0.00	0.00
(c)	Institutions	0			0	0.00	0.00
(d)	Qualified Foreign Investor	0			0	0.00	0.00
(e)	Any Other (specify)	0			0	0.00	0.00
	Sub-Total (A) (2)	0	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	217128190	0	0	217128190	34.89	34.40
(B)	Public Shareholding		NA	NA			
(1)	Institutions						
(a)	Mutual Funds / UTI	26494000			26494000	4.26	4.20
(b)	Financial Institutions / Banks	58744120			58744120	9.44	9.31
(c)	Central Government / State Governments(s)	496720			496720	0.08	0.08
(d)	Venture Capital Funds	0			0	0.00	0.00
(e)	Insurance Companies	19132229			19132229	3.08	3.03
(f)	Foreign Institutional Investors	127659816			127659816	20.51	20.22
(g)	Foreign Venture Capital Investors	0			0	0.00	0.00
(h)	Qualified Foreign Investor	0			0	0.00	0.00
(i)	Any Other (specify)	0			0	0.00	0.00
	Sub-Total (B) (1)	232526885	0	0	232526885	37.37	36.84
(2)	Non-Institutions		NA	NA			
(a)	Bodies Corporate	18572935			18572935	2.99	2.95
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	136782376			136782376	21.98	21.67
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	9560989			9560989	1.54	1.52
(c)	Qualified Foreign Investor	0			0	0.00	0.00
(d)	Any Other (specify)						
(i)	Trust	2199834			2199834	0.35	0.35
(ii)	Directors & their relatives	123500			123500	0.02	0.02
(iii)	OCBs/Foreign Cos	51075			51075	0.01	0.01
(iv)	Non-Resident Individuals	5233876			5233876	0.84	0.83
(v)	Foreign Bodies - DR	28800			28800	0.00	0.00
(vi)	Foreign Bodies	0			0	0.00	0.00
(i)	Foreign Institutional Investors - DR	87955			87955	0.01	0.01
(ii)	Foreign Nationals-DR	500			500	0.00	0.00
	Sub-total (B) (2)	172641840	0	0	172641840	27.74	27.36
	Total Public Shareholding (B) = (B)(1)+(B)(2)	405168725	0	0	405168725	65.11	64.20
	TOTAL (A)+(B)	622296915	0	0	622296915	100.00	98.60
(C)	Shares held by Custodians and against which Depository Receipts have been issued	8832814	NA	NA	8832814	0.00	1.40
	GRAND TOTAL (A)+(B)+(C)	631129729	0	0	631129729	0.00	100.00


For TATA GLOBAL BEVERAGES LIMITED

V. MADAN
Vice President & Secretary

Tata Global Beverages Limited
List of Shares Pledged as on 30.09.2013 (POST REPORT)

Sr.No.	Account No.	Name	Holding	Pledged Holding	% to Capital	% to Holding
		Total	0	0	0.00	0.00

For TATA GLOBAL BEVERAGES LIMITED


V. MADAN
Vice President & Secretary