



November 3, 2021

The Secretary  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, 5th floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400 051  
Scrip Code – **TATACONSUM**

The Secretary  
**BSE Limited**  
Corporate Relationship Dept.  
1<sup>st</sup> Floor, New Trading Wing  
Rotunda Building, PJ Towers  
Dalal Street, Mumbai 400 001  
Scrip Code – **500800**

The Secretary  
**Calcutta Stock Exchange Ltd.**  
7 Lyons Range  
Kolkata 700 001  
Scrip Code – **10000027 (Demat)**  
**27 (Physical)**

**Sub: Further investment in TRIL Constructions Limited**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) it is hereby informed that the Company has entered into Share Purchase Agreement and a Restated Shareholders Agreement (‘collectively referred as ‘Transaction Agreements’) with Tata Realty and Infrastructure Limited (‘Tata Realty’) and TRIL Constructions Limited (‘TRILC’) on November 3, 2021 to purchase compulsorily convertible preference shares (“CCPS”) held by the Tata Realty in TRILC and additional investment by way of subscription of CCPS of TRILC, both cumulating to a total consideration of Rs 70 crores.

With the existing investment of the Company in TRILC and upon completion of the above transaction, the Company would be entitled to 80.25% stake of TRILC on a fully diluted basis. The earlier holding by the Company in TRILC on a fully diluted basis was 48.4% of the paid-up share capital.

TRILC was incorporated as an SPV by the Company and Tata Realty with the object of real estate development of a land parcel in Bengaluru. The aforesaid transaction is subject to the fulfillment of various terms and conditions as specified in the ‘Transaction Agreements’.

**TATA CONSUMER PRODUCTS LIMITED**  
(Formerly known as Tata Global Beverages Limited)

11/13 Botawala Building 1<sup>st</sup> Floor Office No 2-6 Horniman Circle Fort Mumbai 400 001 India  
Tel: 91-22-6121-8400 | Fax: 91-22-61218499  
Registered Office: 1, Bishop Lefroy Road, Kolkata – 700 020  
Corporate Identity Number (CIN): L15491WB1962PLC031425  
Email: [investor.relations@tataconsumer.com](mailto:investor.relations@tataconsumer.com)  
Website: [www.tataconsumer.com](http://www.tataconsumer.com)



The details required under Regulation 30 of the SEBI Listing Regulations read with SEBI circular no. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as **Annexure I**.

The same is also being uploaded on the Company's website [www.tataconsumer.com](http://www.tataconsumer.com).

This is for your information and records.

Thanking you,

Yours Sincerely

**For TATA CONSUMER PRODUCTS LIMITED**

A handwritten signature in blue ink, appearing to read 'Neelabja Chakrabarty', with a long horizontal stroke extending to the right.

**Neelabja Chakrabarty**  
Company Secretary



*Encl: as above*

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**Annexure I**

**Disclosure under sub-para (1) [i.e. Acquisition(s) (including agreement to acquire)] of Para A of Part A of Schedule III to the Regulation 30 of the SEBI Listing Regulations**

Sr. No.	Particulars	
a.	Name of the target entity, details in brief such as size, turnover etc.	TRIL Constructions Limited ('TRILC'), an Indian company primarily engaged in the business of development of real estate. It is an SPV formed by the Company and Tata Realty and Infrastructure Limited ('Tata Realty') to develop a land parcel in Bengaluru.
b.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired. If yes, nature of interest and details thereof and whether the same is done at "arm's length"	Yes, the acquisition involving purchase of compulsorily convertible preference shares ("CCPS") held by Tata Realty in TRILC and subscription of CCPS issued by TRILC would qualify as related party transactions.  The transactions are contemplated on an arm's length basis, based on an independent valuation provided by a Registered Valuer.
c.	Industry to which the entity being acquired belongs	Real estate development
d.	Objects and effects of the acquisition	TRILC is an SPV of the Company and Tata Realty created for development of a land parcel situated in Bengaluru. Given the current status of the project, the Company and Tata Realty have agreed to reorganize the shareholding in the Company and post such reorganization, TRILC , which currently

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		is an associate Company, would become a subsidiary of the Company.				
e.	Brief details of any governmental or regulatory approvals required for the acquisition	None				
f.	Indicative time period for completion of the acquisition	Subject to fulfillment of terms and condition as per Transaction Agreements, the investment is expected to be completed within 15 business days from signing of the Transaction Agreements.				
g.	Nature of consideration (cash consideration or share swap and details of the same)	All cash				
h.	Cost of acquisition or the price at which the shares are acquired	Consideration of ~Rs. 47.13 Crores would be paid to Tata Realty as purchase consideration for acquiring CCPS held by it in TRILC. ~Rs. 22.87 Crores would be infused in TRILC as additional investment by the Company.				
i.	Percentage of shareholding/control acquired and/or number of shares acquired	The Company would be entitled to 80.25% stake of TRILC on a fully diluted basis with controlling interest.				
j.	Brief background about the entity acquired in terms of products/ line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence, and any other significant information (in brief)	The Investee Company is engaged in the business of development of real estate.				
		<table border="1"> <tr> <td>Products / line of business of the target entity</td> <td>As stated in (c) above</td> </tr> <tr> <td>Date of incorporation</td> <td>June 25, 2007</td> </tr> </table>	Products / line of business of the target entity	As stated in (c) above	Date of incorporation	June 25, 2007
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		Last 3 years' turnover	<table border="1"><tr><td>2020-21</td><td>Nil</td></tr><tr><td>2019-20</td><td>Nil</td></tr><tr><td>2018-19</td><td>Nil</td></tr></table> <p>TRILC is an SPV created for real estate development of a parcel of land, located in Bengaluru.</p>	2020-21	Nil	2019-20	Nil	2018-19	Nil
2020-21	Nil								
2019-20	Nil								
2018-19	Nil								
		Country of incorporation	India						
		Net worth as on March 31, 2021	INR 123.71 crores						

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