



October 21, 2022

**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, G Block  
Bandra Kurla Complex, Bandra (E)  
Mumbai 400 051  
Scrip Code – **TATACONSUM**

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400001  
Scrip Code - **500800**

**The Calcutta Stock Exchange Limited**  
7 Lyons Range  
Kolkata 700 001  
Scrip Code – **10000027 (Demat)**  
**27 (Physical)**

**Sub: Allotment of 74,59,935 equity shares of the Company on preferential basis for consideration other than cash**

**Re: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 (“Listing Regulations”),**

Dear Sir/Madam,

In furtherance to the disclosure made on March 29, 2022, we hereby inform you that pursuant to the receipt of approval of shareholders on April 29, 2022 (through Postal Ballot) and upon receipt of relevant approval from Reserve Bank of India on October 7, 2022, in terms of Foreign Exchange Management (Non-Debt Instruments) Rules, 2019 and confirmation from Standard Chartered Bank, Authorised Dealer on October 17, 2022, basis the communication issued to them by Reserve Bank of India on October 14, 2022 under Foreign Exchange Management (Overseas Investment) Rules, 2022, the Preferential Issue Committee of the Board of the Company, has allotted equity shares of the Company on preferential basis as detailed below:

<b>Date of Allotment</b>	October 21, 2022	
<b>Number of Subscriber /Allottee</b>	1 (one)	
<b>Name of Subscriber /Allottee</b>	Tata Enterprises (Overseas) AG, Zug, Switzerland	
<b>No. of shares subscribed/allotted</b>	74,59,935 equity shares of Re. 1 each	
<b>Issue price / allotted price</b>	Rs. 765.16 per share (consideration discharged by other than cash i.e. swap of shares), determined based on an independent valuation report by M/s SSPA & Co, Chartered Accountants and Registered Valuer.	
<b>Paid-up Share Capital</b>	<b>Pre-allotment Share Capital</b>	<b>Post-allotment Share Capital</b>
	92,15,51,715	92,90,11,650

We request you to take this on record and to treat the same as compliance with the applicable provisions of the Listing Regulations.

Yours Sincerely,  
For **Tata Consumer Products Limited**

**Neelabja Chakrabarty**  
**Company Secretary & Compliance Officer**

**TATA CONSUMER PRODUCTS LIMITED**

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Tel: 91-22-6121-8400 | Fax: 91-22-61218499  
Registered Office: 1, Bishop Lefroy Road, Kolkata – 700 020  
Corporate Identity Number (CIN): L15491WB1962PLC031425  
Email: investor.relations@tataconsumer.com  
Website: www.tataconsumer.com