

TEN YEAR FINANCIAL HIGHLIGHTS

Rs. in Crores

Particulars	INDAS								IGAAP		
	2022-23	2021-22	2020-21	2019-20	2018-19	2017-18	2016-17	2015-16	2015-16	2014-15	2013-14
STANDALONE FINANCIAL HIGHLIGHTS											
Revenue from Operations	8539	7932	7154	5690	3430	3217	3064	2987	3084	2885	2683
EBIDTA	1323	1111	919	806	464	502	363	360	343	317	284
Operating Profits (EBIT)	1177	969	793	692	432	475	339	337	321	297	268
Operating Profits Margin	13.8%	12.2%	11.1%	12.2%	12.6%	14.7%	11.1%	11.3%	10.4%	10.3%	10.0%
Profit before Tax	1267	1151	836	729	576	723	386	317	661	349	585
Profit after Tax	950	886	620	524	411	534	276	226 \$	564	289	447
Earnings per Share (Rs.) #	10.27	9.61	6.72	5.68	6.51	8.47	4.37	3.59	8.93	4.58	7.23
Dividend per Share (Rs.)	6.05	4.05	2.70	2.50	2.5	2.35	2.25	2.25	2.25	2.25	2.25
Dividend payout @	558	373	249	186	182	170	168	164	164	162	147
Shareholders' Funds	12753	11762	11224	10850	4444	4213	3785	3437	2896	2502	2573
Capital Employed ^	5212	4357	3805	3588	3396	3079	3635	3505	2941	2837	2799
Total Debt to Equity *	0.02	0.02	0.02	0.02	0.00	0.02	0.01	0.13	0.13	0.19	0.18
Return on Capital Employed (%)	22.6%	22.2%	20.8%	19.3%	12.7%	15.4%	9.3%	9.6%	10.9%	10.5%	9.6%
Return on Net Worth (%)	7.8%	7.7%	5.6%	4.9%	9.5%	13.4%	7.6%	6.5%	20.9%	11.4%	18.3%
Book value per Share (Rs.) *	137.04	127.39	121.56	117.50	70.07	66.42	59.62	54	45.54	39.29	41.26
Market Capitalisation	65853	71631	58881	27173	12871	16330	9501	7652	7652	9202	9279
No.of Employees	3040	2932	2852	2689	2409	2565	2555	2552	2552	2549	2466
CONSOLIDATED FINANCIAL HIGHLIGHTS											
Revenue from Operations	13783	12425	11602	9637	7252	6815	6780	6637	8111	7993	7738
EBITDA	1874	1749	1569	1310	837	851	801	666	678	777	753
Operating Profits (EBIT)	1570	1471	1315	1069	715	735	675	549	535	643	624
Operating Profits Margin	11.4%	11.8%	11.3%	11.1%	9.9%	10.8%	10.0%	8.3%	6.6%	8.0%	8.1%
Profit before Tax	1794	1456	1311	809	735	753	662	170	545	500	707
Net Profit after Non Controlling Interest	1204	936	857	460	408	496	389	(6) \$	326	248	481
Earnings per Share (Rs.) #	13.02	10.15	9.30	4.99	6.47	7.85	6.17	-0.09	5.16	3.93	7.77
Shareholders' Funds	17127	15142	14535	13815	7332	7,032	6,266	6,247	5,719	5,493	5,849
Capital Employed ^	4575	4482	3791	4078	3650	3000	3232	3276	2719	2423	2355
Total Debt to Equity *	0.09	0.09	0.10	0.11	0.14	0.13	0.11	0.19	0.18	0.21	0.21
Return on Capital Employed (%)	34.3%	32.8%	34.7%	26.2%	19.6%	24.5%	20.9%	16.8%	19.7%	26.6%	26.5%
Return on Net Worth (%)	7.9%	6.4%	6.1%	4.0%	5.6%	7.3%	6.4%	-0.5%	5.0%	3.8%	7.8%
Book value per Share (Rs.) *	174.97	164.07	157.48	149.67	115.82	111.07	98.93	98.64	89.96	86.38	93.90

@ Includes Tax On Dividend where applicable

^ Capital Employed = Tangible Net Worth (including Non Current Investments) + Total Debt + Deferred Tax Liabilities

* Total Debt includes Lease Liabilities. Equity excludes Revaluation Reserves.

\$ Exceptional income in the year 2015-16, under previous GAAP, had profit on sale of equity investments of Rs 327.79 Crores which, under Ind AS have been directly recognised in retained earnings.

EBIT - Profit before exceptional items + finance cost - interest and investment income

Represents Basic Earnings per share