



January 19, 2024

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, G Block  
Bandra Kurla Complex, Bandra (E)  
Mumbai 400 051  
Scrip Code – TATACONSUM

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400001  
Scrip Code – 500800

**The Calcutta Stock Exchange Limited**

7 Lyons Range  
Kolkata 700 001  
Scrip Code – 10000027  
**(Demat) 27 (Physical)**

**Sub: Allotment of fully paid-up Equity Shares of face value of Re. 1/- each of Tata Consumer Products Limited pursuant to the Composite Scheme of Arrangement amongst Tata Consumer Products Limited (“Company or TCPL”), Tata Coffee Limited (“TCL”), TCPL Beverages & Foods Limited (“TBFL”), and their respective shareholders and creditors (“Scheme”)**

Dear Sir/Madam,

We wish to inform you that consequent to the Scheme becoming effective on January 1, 2024, the Scheme Implementation Committee of the Board, at its Meeting held today, i.e. January 19, 2024, has approved the allotment of fully paid-up Equity Shares of face value of Re. 1/- each of the Company to the eligible shareholders of Tata Coffee Limited, holding shares as on Record date for this purpose i.e. January 15, 2024, in the following ratios:

- (i) As a consideration of Demerger of Demerged Undertaking (comprising of the Plantation Business) of TCL into TBFL, as per the Share Entitlement ratio, the Company has issued and allotted 1 (one) fully paid-up equity share of Re.1/- each of TCPL for every 22 (twenty-two) fully paid-up equity of TCL held by the Member (except to TCPL) as on the Record Date. Accordingly, 36,09,571 fully paid-up equity shares of Re.1/- each of the Company have been allotted.
- (ii) As a consideration of Amalgamation of TCL (comprising the remaining business of the TCL) with the Company, as per the Share Exchange Ratio, the Company has issued and allotted 14 (fourteen) fully paid-up equity shares of Re.1/- each of TCPL for every 55 (fifty-five) fully paid-up equity shares of TCL, held by the Member (except to TCPL) as on the Record Date. Accordingly, 2,02,13,595 fully paid-up equity shares of Re.1/- each of the Company have been allotted.

The said fully paid-up Equity Shares so allotted to the shareholders of TCL shall rank *pari-passu* in all respect with the existing fully paid-up Equity Shares of TCPL

Accordingly, the paid-up equity share capital of the Company has been increased from Rs. 92,90,11,650 to Rs. 95,28,34,816, by addition of 2,38,23,166 equity shares.

**TATA CONSUMER PRODUCTS LIMITED**

11/13 Botawala Building 1<sup>st</sup> Floor Office No 2-6 Horniman Circle Fort Mumbai 400 001 India

Tel: 91-22-6121-8400 | Fax: 91-22-61218499

Registered Office: 1, Bishop Lefroy Road, Kolkata – 700 020

Corporate Identity Number (CIN): L15491WB1962PLC031425

Email: investor.relations@tataconsumer.com

Website: www.tataconsumer.com



As per the provisions outlined in the Scheme and in accordance with the directives from Stock Exchanges/SEBI, no shares have been allotted in physical mode. Shares of members held in physical mode as of the Record Dates have been transferred to an Escrow Account maintained by the Company. These shares can be claimed from the Company after completing the requisite formalities.

Further, the fractional entitlement of the shareholders of TCL, if applicable, during the process of allotment of shares as per Share Exchange Ratio and Share Entitlement Ratio, as provided in the Scheme, will be allotted to the Trust (managed by Axis Trustee Services Limited), for the benefit of shareholders of TCL. In respect of such fractional entitlement, the net sale proceeds in proportion to the fraction entitlement of the eligible shareholder of TCL will be disbursed to them in due course.

The shareholding pattern, pre and post these allotments, of the Company is enclosed as **Annexure I**.

This disclosure is made in terms of Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

Thanking you,

Yours Sincerely,  
**For Tata Consumer Products Limited**

**Neelabja Chakrabarty**  
**Company Secretary & Compliance Officer**

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Annexure I

## PRE AND POST ALLOTMENT SHAREHOLDING PATTERN

### PRE – ALLOTMENT HOLDING

Category of shareholder	Nos. of shareholders*	Total nos. shares held	Total Shareholding (%)
Promoter & Promoter Group	7	319,629,733	34.41
Public	753,830	609,089,345	65.56
Non-Promoter & Non-Public	1	292,572	0.03
<b>TOTAL</b>	<b>753,838</b>	<b>929,011,650</b>	<b>100.00</b>

### POST ALLOTMENT FOR DEMERGER (1:22)

Category of shareholder	Nos. of shareholders*	Total nos. shares held	Total Shareholding (%)
Promoter & Promoter Group	7	319,629,733	34.27
Public	822,991	612,698,916	65.70
Non-Promoter & Non-Public	1	292,572	0.03
<b>TOTAL</b>	<b>822,999</b>	<b>932,621,221</b>	<b>100.00</b>

### POST ALLOTMENT FOR AMALGAMATION (14:55)

Category of shareholder	Nos. of shareholders*	Total nos. shares held	Total Shareholding (%)
Promoter & Promoter Group	7	319,629,733	33.55
Public	873,048	632,912,511	66.42
Non-Promoter & Non-Public	1	292,572	0.03
<b>TOTAL</b>	<b>873,056</b>	<b>952,834,816</b>	<b>100.00</b>

\*The number of shareholders count as given above is calculated based on PAN and not folio-wise.

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