

# Ten Year Financial Highlights

Rs. in Crores

Particulars	INDAS									IGAAP			
	2023-24**	2022-23**	2021-22	2020-21	2019-20	2018-19	2017-18	2016-17	2015-16	2015-16	2014-15	2013-14	2012-13
<b>STANDALONE FINANCIAL HIGHLIGHTS</b>													
Revenue from Operations	9998	9046	7932	7154	5690	3430	3217	3064	2987	3084	2885	2683	2326
EBIDTA	1602	1388	1111	919	806	464	502	363	360	343	317	284	239
Operating Profits (EBIT)	1424	1228	969	793	692	432	475	339	337	321	297	268	222
Operating Profits Margin	14.2%	13.6%	12.2%	11.1%	12.2%	12.6%	14.7%	11.1%	11.3%	10.4%	10.3%	10.0%	9.5%
Profit before Tax	1352	1488	1151	836	729	576	723	386	317	661	349	585	321
Profit after Tax	981	1120	886	620	524	411	534	276	226 \$	564	289	447	259
Earnings per Share (Rs.) #	10.29	11.81	9.61	6.72	5.68	6.51	8.47	4.37	3.59	8.93	4.58	7.23	4.18
Dividend per Share (Rs.)	8.45	6.05	4.05	2.70	2.50	2.5	2.35	2.25	2.25	2.25	2.25	2.25	2.15
Dividend payout @	785	558	373	249	186	182	170	168	164	164	162	147	154
Shareholders' Funds	13607	13378	11762	11224	10850	4444	4213	3785	3437	2896	2502	2573	2318
Capital Employed ^	9363	5660	4357	3805	3588	3396	3079	3635	3505	2941	2837	2799	2568
Total Debt to Equity *	0.13	0.03	0.02	0.02	0.02	0.00	0.02	0.01	0.13	0.13	0.19	0.18	0.22
Return on Capital Employed (%)	15.2%	21.7%	22.2%	20.8%	19.3%	12.7%	15.4%	9.3%	9.6%	10.9%	10.5%	9.6%	8.7%
Return on Net Worth (%)	7.3%	8.4%	7.7%	5.6%	4.9%	9.5%	13.4%	7.6%	6.5%	20.9%	11.4%	18.3%	11.4%
Book value per Share (Rs.)	142.81	141.02	127.39	121.56	117.50	70.07	66.42	59.62	54	45.54	39.29	41.26	37.13
Market Capitalisation	104446	65853	71631	58881	27173	12871	16330	9501	7652	7652	9202	9279	7906
No. of Employees	3488	3040	2932	2852	2689	2409	2565	2555	2552	2552	2549	2466	2489
<b>CONSOLIDATED FINANCIAL HIGHLIGHTS</b>													
Revenue from Operations	15206	13783	12425	11602	9637	7252	6815	6780	6637	8111	7993	7738	7351
EBITDA	2323	1874	1749	1569	1310	837	851	801	666	678	777	753	769
Operating Profits (EBIT)	1946	1570	1471	1315	1069	715	735	675	549	535	643	624	664
Operating Profits Margin	12.8%	11.4%	11.8%	11.3%	11.1%	9.9%	10.8%	10.0%	8.3%	6.6%	8.0%	8.1%	9.0%
Profit before Tax	1696	1794	1456	1311	809	735	753	662	170	545	500	707	637
Net Profit after Non Controlling Interest	1150	1204	936	857	460	408	496	389	(6)	326	248	481	373
Shareholders' Funds	17436	17127	15142	14535	13815	7332	7032	6,266	6,247	5,719	5,493	5,849	4,810
Capital Employed ^	4500	4575	4482	3791	4078	3650	3000	3232	3276	2719	2423	2355	1872
Total Debt to Equity *	0.20	0.09	0.09	0.10	0.11	0.14	0.13	0.11	0.19	0.18	0.21	0.21	0.25
Return on Capital Employed (%)	43.3%	34.3%	32.8%	34.7%	26.2%	19.6%	24.5%	20.9%	16.8%	19.7%	26.6%	26.5%	35.5%
Return on Net Worth (%)	7.03%	7.90%	6.36%	6.1%	4.0%	5.6%	7.3%	6.4%	-0.5%	5.0%	3.8%	7.8%	6.6%
Book value per Share (Rs.)	168.52	175.20	164.07	157.48	149.67	115.82	111.07	98.93	98.64	89.96	86.38	93.90	77.08
Earnings per Share (Rs.) #	12.32	13.02	10.15	9.30	4.99	6.47	7.85	6.17	-0.09	5.16	3.93	7.77	6.03

@ Includes Tax On Dividend where applicable

^ Capital Employed = Tangible Net Worth (including Non Current Investments) + Total Debt + Deferred Tax Liabilities+Purchase commitments for Non-Controlling Interests' shares

\*\* Standalone Financial Highlights for FY 2022-23 & 2023-24 has been restated to give effect of the amalgamation of the remaining business other than plantations of Tata Coffee Limited

\* Total Debt includes Lease Liabilities. Equity excludes Revaluation Reserves.

\$ Exceptional income in the year 2015-16, under previous GAAP, had profit on sale of equity investments of Rs 327.79 Crores which, under Ind AS have been directly recognised in retained earnings.

EBIT - Profit before exceptional items + finance cost - interest and investment income

# Represents Basic Earnings per share